

S&P Global
Market Intelligence

S&P Capital IQ 平台

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S&P Global Market Intelligence介紹

S&P Global Market Intelligence是S&P Global資訊服務部門。我們提供財務資料、行業資料、調查、新聞和分析工具，並為全球的機構投資者、政府機構、運營商和大學提供服務。S&P Global Market Intelligence提供多種服務，包括新聞、市場、行業特定的綜合資料和分析工具，以及性能監控和Alpha發現工具幫助您確定新的交易和投資想法，瞭解競爭和行業動態，並執行估價和信用風險評估工作。

標準普爾全球 S&P Global (NYSE:SPGI)



標普全球信用評級

- **主權評級** Sovereign
- **企業評級** Corporate
- **金融機構評級**
Financial Institution
- **結構融資評級**
Structured Finance
- **行業研究**
Industry Research

S&P GLOBAL MARKET INTELLIGENCE

標普全球市場財智

基本面資料

全球公司基本面資料庫 Capital IQ
五個細分行業的基本面資料 SNL

信用風險資料和模型

標普評級資料庫 RatingsDirect
信用風險違約率模型 Credit Analytics
信用風險諮詢計分卡 Scorecards

二級市場投資資料庫和分析工具

基本面資料庫 Xpressfeed
量化因數回測軟體 ClariFi
量化因數庫 Alpha Factor Library
代碼及行業分類體系 CUSIP , GICS



標普道瓊指數

- **股票** Stocks
- **固定收益** Bonds
- **房地產** Real Estate
- **商品** Commodities
- **戰略**
Strategy & Thematic
- **客戶化**
Portfolio Indices

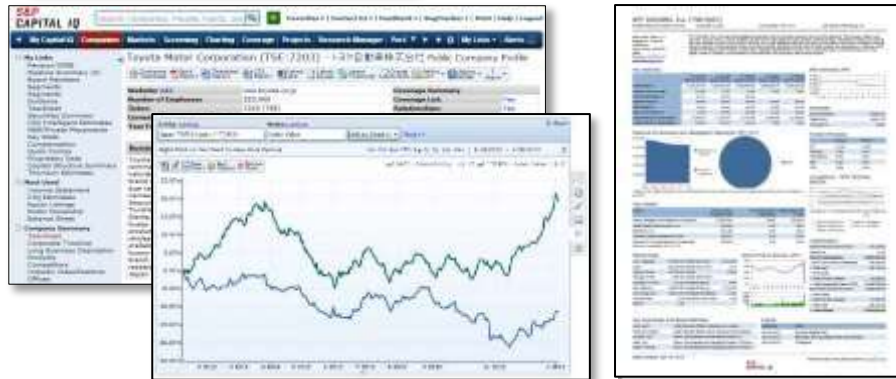
資料覆蓋面

數據覆蓋

公司資料	上市和私營公司的概要，包括聯繫資訊、競爭對手和商業關係、審計師、公司治理等等。包含超過10萬家上市公司和460萬家私營公司。
財務資料	上市公司 - 公司申報所有實例的財務資訊，來自新聞發佈、最初申報和所有後續申報。覆蓋10萬家以上，占全球市場99%市值。 私營公司 - 86萬家私營公司的財務報表，包括2萬家發行公債的公司。所有私營公司財務資料均進行標準化處理，可與上市公司的財務與市場資料進行完全對比。
特定行業	以下17個行業內公司的深入全球資料：航空公司、資產管理、銀行、醫療保健、房屋建造、酒店博彩、保險、互聯網媒體、管理式醫療、金屬礦產、石油天然氣、製藥生物科技、房地產投資信託、餐館、零售、半導體電信、有線和無線電訊。 提供六個特定行業財務報表範本：銀行、保險、金融服務、經紀、房地產和公共事業。
預期數據	超過700多家證券公司、獨立研究機構的詳細預期，提供40多個資料指標，包括EPS、收入、EBITDA等。可查看長期增長率，目標價格、分析師一致預期等。
研究報告	超過2000萬份報告，覆蓋全球1700家經紀商、獨立和市場研究機構的股票、固定收益、行業、經濟、策略研究等報告。
交易資訊	全球超過148萬件，收/併購交易、股權和新債發行、私人配售、回購交易及公司破產等詳細交易資訊。
資本結構	公司資本結構的債務和股本詳細資訊。債務資本結構資料覆蓋6萬多家上市和私營公司，股本權益結構覆蓋10萬多家全球上市和私營公司
債券	公司級別的匯總資料，包括標普評級、關鍵信用比例、債務資本結構、到期日期、CDS資料以及最新發行。 證券級別的詳細資料包括票息資訊、優先順序、贖回特徵、定價、顧問、契約以及關鍵檔如契約、說明書和信用協議等。
人事資料	超過350萬專業人士概要，包括簡歷、聯繫資訊、教育、酬薪、合作關係以及董事會成員身份。
PE/VC	超過3萬1千家私募股權/風險投資公司的概要，包括投資專業人員，有限合夥人，投資偏好和基金資料等。
事件與新聞	140種重大發展類型事件以及超過2萬個新聞來源的資訊。資訊類型包括宣佈/完成交易、公司預測和評級、公司結構相關、分紅/拆股等。
宏觀經濟	廣泛涵蓋全球主要經濟指標的歷史資料和預測資料，包括通脹、就業、GDP、收支平衡、貿易、零售和工業指標以及貨幣和股指數據。

提供的服務

網路平臺



使用環境

- ✓ 只要有網路環境，任何地方都可以使用
- ✓ 從一個搜索框可以搜索到所有類型的資訊

篩選功能

- ✓ 公司篩選（目標公司清單篩選、可比公司查找等）
- ✓ 交易篩選（可比交易查找等）

目標企業分析

- ✓ 財務、事業與可比公司、股東和交易歷史
- ✓ 可以公司選定
- ✓ 排行榜功能

PE公司資料分析

- ✓ 投資過的公司列表

行情資料收集

- ✓ 股價、債券、CDS等

外掛程式功能



Excel外掛程式功能

- ✓ 140種以上的免費Excel範本（財務資料、可比公司查找分析、WACC、DCF等分析範本）
- ✓ 專屬的建模團隊可以進行免費的範本製作委託

Word和Power Point連結功能

- ✓ Excel上的模型都可以和Word或Power Point連結。
- ✓ Power Point將增強點上的圖示模型更新為最新資料。

登入方法

S&P Capital IQ位於Web, 輸入<http://www.capitaliq.com>

S&P Global
Market Intelligence

[REQUEST DEMO](#) [New User?](#) [LOG IN](#)

ESSENTIAL INTELLIGENCE: S&P CAPITAL IQ PLATFORM LOG IN

Username
[Input Field]

Password
[Input Field]

Remember me

[Forgot Your Password?](#)
[Unlock Your Account?](#)
[Support & Training](#)

SIGN IN

LOG IN FOR OTHER PRODUCTS

- [MARKET INTELLIGENCE PLATFORM](#)
- [CREDIT ANALYTICS](#)
- [LEVERAGED COMMENTARY AND DATA](#)
- [PANJIVA](#)
- [RESEARCH ONLINE](#)
- [S&P DOW JONES INDICES](#)

※推薦使用 Internet Explorer 11以上, Firefox 6 以上、Chrome 13以上版本

輸入Username和Password
SIGN IN點擊登錄

網路平臺基本配置

“搜索欄”和“各種標籤”
可以利用它來獲取資料

在資料庫中搜索任何上市/未上市公司、PE基金、指數、商品、匯率等，以瞭解更多資訊（包括財務資訊、分析師預期等）
可直接在搜索欄中輸入公司或關於目標的名稱

The screenshot shows the S&P Capital IQ interface. At the top, there is a search bar with the text "Search Companies, People, Funds, and More...". Below the search bar, the main content area displays the profile for "Tencent Holdings Limited (SEHK:700) - 騰訊控股有限公司 Public Company Profile".

On the right side of the search bar, there is a dropdown menu that has been triggered by the search term "tencent". The dropdown menu lists several results:

- Tencent Holdings Limited (SEHK:700)
- Tencent Asset Management Limited
- Tencent Technology (Shenzhen) Co., Ltd.
- Tencent Holdings Ltd., Investment Arm
- Tencent Music Entertainment Group
- Tencent Limited

Below the list, there is a link that says "See all results for 'tencent'" and a "close" button.

可以在各種各樣的標籤上進行選擇：篩選、畫圖功能的使用和設置（語言、貨幣等）變更。

請把滑鼠指標放在標籤上，來查看各種標籤頁下的選項

II. 案例公司頁面

案例公司頁面的基本結構

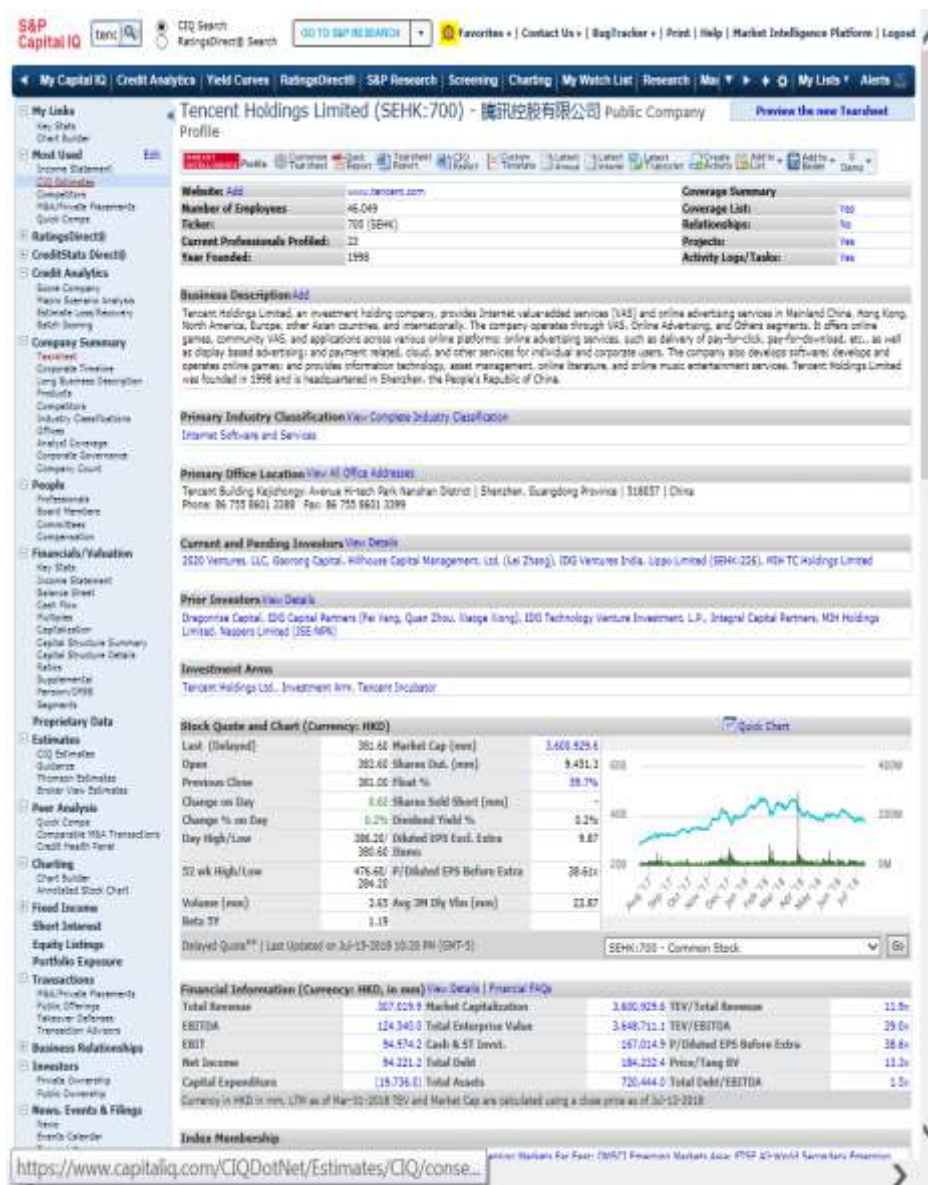
使用搜索欄搜索單個公司時，將首先到達此頁面。更詳細的資訊可以從左側的目錄中點擊。

瞭解企業的基本資料
Company Profile > Tearsheet

進行財務分析
Financials/Valuation >
Income Statement,
Balance sheet, Cash Flow

公司業績預測
Estimates > CIQ Estimates

歷史併購資料
Transactions >
M&A/Private Placement



可比公司查找
Peer Analysis > Quick Comp

製作股價圖示
Charting > Chart Builder,
Annotated Stock Chart

股權信息
Investors > Public Ownership

過去新聞一覽
News, Events & Filings > Key
Development

企業的研究報告
Research > Investment
Research

公司概要

LeftLink > Company Summary > Tearsheet

Tearsheet (公司概要) 介面涵蓋業務摘要, 行業, 所在地, 股價等市場資料, 子公司資訊等。顯示的項目可以自己定制 (增加、刪除小程序)

The screenshot displays the S&P Global Market Intelligence interface for Tencent Holdings Limited (SEHK:700). The interface is divided into several sections:

- Navigation Menu (Left):** Includes My Links, Most Used, RatingsDirect®, CreditsStats Direct®, Credit Analytics, Company Summary (highlighted), People, and Financials/Valuation.
- Search Bar (Top):** Contains the search term "tencent" and various search options like CIQ Search and RatingsDirect® Search.
- Company Profile (Main Content):**
 - Business Description:** Titled "業務介紹", it provides a detailed overview of Tencent Holdings Limited, including its services (Internet value-added services, online advertising, etc.) and its founding year (1998).
 - Primary Industry Classification:** Titled "主營行業分類", it lists the company's primary industry as "Internet Software and Services".
 - Primary Office Location:** View All Office Addresses, listing the company's address in Shenzhen, Guangdong Province, China.
 - Current and Pending Investors:** View Details, listing investors such as 2020 Ventures, LLC, Georong Capital, Hillhouse Capital Management, Ltd., IDG Ventures India, Lippo Limited, and MIH TC Holdings Limited.
 - Prior Investors:** View Details, listing investors such as Dragonrise Capital, IDG Capital Partners, IDG Technology Venture Investment, L.P., Integral Capital Partners, MIH Holdings Limited, and Naspers Limited.
 - Investment Arms:** Tencent Holdings Ltd., Investment Arm, Tencent Incubator.
 - Stock Quote and Chart (Currency: HKD):** Last (Delayed) price is 381.60, Market Cap (mm) is 3,600,929.6, and the chart shows a volume of 600 and a price range of 400M.

公司概要

LeftLink > Company Summary > Tearsheet

可以通過PDF、Word文檔快速匯出該頁面

Quick Report (PDF圖示)

業務描述、主要財務項、行情資訊和主要管理層資訊等



Tearsheet Report (Word圖示)

與平臺上的Tearsheet相同的內容



CIQ Report (Word圖示)

主要財務資訊，按行業類型劃分出前25位元元股東，最新並購交易資訊等



業務描述特徵

- 使用業務描述的話需要注意，上市、非上市公司的更新頻率不同等。

	Long Business Description	Business Description		Short Business Description
CIQ Platform	○ (Company Summary > Long Business Description)	○ (Company Summary > Tearsheet)		×
Screening	○ Company Details > Business Descriptions Long Business Descriptions 檢查說明	○ (Company Details > Business Descriptions)		×
Excel Plug-in	×	○ ("IQ_BUSINESS_DESCRIPTION")		○ ("IQ_SHORT_BUSINESS_DESCRIPTION")
目標公司	上市公司，在SEC上歸類的公司	上市公司	非上市公司	上市公司、非上市公司
更新頻率	原則上只有一次，業務大變更時不限定於此 ※按照企業規模大小順序進行更新 數天到8個月以內更新	原則上只有一次，業務大變更時不限定於此 ※按照企業規模大小順序進行更新 數天到8個月以內更新	原則上一年一次，考慮到使用者流覽的情況，僅在其被認證為具有重要性時更新 ※按照重要程度進行更新 數天到12個月以內更新	- ※更新頻率和Business Description 保持一致
資料來源	<ul style="list-style-type: none"> SEC備案 (年報、新聞稿等) 發佈其他公司的資訊 新聞等 	北美公司、SEC備案公司: <ul style="list-style-type: none"> SEC備案 (年報、新聞稿等) 發佈其他公司的資訊 新聞等 中國公司 <ul style="list-style-type: none"> 報告 (歷史報告、細分資訊) 屬於其他地區的公司: <ul style="list-style-type: none"> 年報 (Annual Report) 擁有國際公認名稱的公司包括年報以及公司網站和新聞稿 	年度報告: <ul style="list-style-type: none"> 母公司等的披露材料 企業網站 新聞稿 新聞等 ※有些公司財務資料是從協力廠商供應商處獲得	※由於是Business Description的摘錄，可以參閱左側

財務資料 CIQ Financials

Left Link > Financials > Income Statement

- 公司記錄的資料項目超過1500項，並擁有業內記錄數量
- 資料更新的頻率是常規公告日的第二天到第三周，按照公司規模排序



Tencent Holdings Limited (SEHK:700) Financials > Income Statement

Key-Stats | Income Statement | Cap. Structure | Ratios | Supplemental | Industry Specific | Pension/OPEB | Segments

Template: Standard | Restatement: Latest Filings | **貨幣的更改點選 More Options**

Period Type: Annual | Order: Latest on Right | Go | More Options >>

Timeline: '01 '02 '03 '04 '05 '06 '07 '08 '09 '10 '11 '12 '13 '14 '15 '16 '17 '18 | View All

In Millions of the reported currency, except per share items.

For the Fiscal Period Ending	Reclassified 12 months Dec-31-2013	Reclassified 12 months Dec-31-2014	12 months Dec-31-2015	12 months Dec-31-2016
Revenue [112]	59,815.0	71,618.0	102,863.0	151,938.0
Gross Profit	78,932.0	78,932.0	102,863.0	151,938.0
Total Revenues	78,932.00	30,873.00	41,631.00	67,439.00
- Cost Of Revenues	30,873.00	48,059.00	61,232.00	84,499.00
= Gross Profit	48,059.00	21,952.00	24,818.00	34,595.00
R & D Exp. [100]	-	-	-	-
Depreciation & Amort. [41]	-	-	-	-
Other Operating Expense (Income) [260]	-	(14.0)	(173.0)	(874.0)
Total	48,059.00	21,952.00	24,818.00	34,595.00

要回溯歷史資料，將尺規向左移動

Year ended 31 December				
2015		2014		
Amount	% of segment revenues	Amount	% of segment revenues	
(RMB in millions, unless specified)				
VAS	28,422	25%	20,619	33%
Online advertising	8,941	51%	4,660	56%
Others*	4,269	90%	5,604	76%
Total cost of revenues	41,631		30,875	

只需要點擊財務資料即可追溯都源報告的位置，點擊式流覽功能。減少數字匹配核對的工作。

財務資料 CIQ Financials

Left Link > Financials > Income Statement

- 將原始公開的財務科目匯總為標準化科目。以便於在全球範圍內進行公司間的比較和分析，我們根據各個國家/地區的不同會計標準指定的財務資料標準化（在我們的各項財務科目定義中），對公佈資料做了重新分類
- 為了進行標準化的工作，在印度有超過6000人的調查分析師團隊，不僅僅是對主財務表，還有MD&A（Management Discussion & Analysis），對財務狀況，經營狀況和補充，注釋表等都進行了確認

In Millions of the reported currency, except per share items.

Chart Selected Items Add Data Items	Reclassified 12 months Dec-31-2013	12 months Dec-31-2016
For the Fiscal Period Ending	Dec-31-2013	Dec-31-2016
Currency	CNY	CNY
[22]		
Revenue [112]	59,815.0	134,780.0
= Value-added Services [0_12493_0]	44,985.0	107,810.0
+ E Commerce Transactions [0_1464414_0]	9,796.0	-
+ Online Advertising [0_69327_0]	5,034.0	-
Other Revenue [90]	622.0	17,158.0
Total Revenue [28]	60,437.0	151,938.0
Cost Of Goods Sold [34]	27,778.0	67,439.0
= Cost of Revenues [0_520_0]	27,778.0	67,439.0
Gross Profit [10]	32,659.0	84,499.0
Selling General & Admin Exp. [102]	15,683.0	34,595.0
= Advertising Expenses [1_103367_0_1]	3,894.0	-
+ Advertising Expenses [1_103367_0_2]	(2,777.0)	-
+ Advertising Expenses [1_103367_0_3]	-	(4,660.0)
+ Net Rental Expense [1_468330_0_1]	16.0	39.0
+ Selling and Marketing Expenses [1_555522_0_0]	5,695.0	95.0
- Advertising Expenses [1_555522_0_1]	3,894.0	-
- Advertising Expenses [1_555522_0_2]	(2,777.0)	-
- Advertising Expenses [1_555522_0_3]	-	(4,660.0)
+ General and Administrative Expenses [1_717_0_0]	9,988.0	22,459.0
- Net Rental Expense [1_717_0_1]	16.0	39.0
+ Selling and Marketing Expenses [1_87192_0_0]	-	7,993.0

通過點擊前方+，便可顯示原始報表與標準化範本之間的處理關係

財務資料 CIQ Financials

Left Link > Financials > Income Statement

- 從圖表中可以看到CIQ Financial上的財務專案的定義
例如: Selling General & Admin Exp. (銷售管理費用)

Chart Selected Items		Reclassified 12 months Dec-31-2008 USD
For the Fiscal Period Ending Currency [22]		
Revenue [112]		101,048.0
Finance Div. Revenue [52]		2,582.0
Other Revenue [90]		-
Total Revenue [28]		103,630.0
Cost Of Goods Sold [34]		56,713.0
Finance Div. Operating Exp. [51]		1,256.0
Gross Profit [10]		45,661.0
Selling General & Admin Exp. [102]		23,362.0
Stock-Based Compensation [101]		-
R & D Exp. [100]		6,313.0
Depreciation & Amort. [41]		-

Selling General & Admin Expenses, Total - 102	
Excel Formula: IQ_SGA_SUPPL	
Selling General & Admin Expenses, Total is a line item in the Standard template with the following components:	
Equipment Expense [147]	
Salaries And Other Employee Benefits [153]	
Occupancy Expense [250]	
Insurance Expenses [409]	
Stock-Based Compensation SG&A Exp. [23515]	
Net Rental Expense [24261]	
Lease and Rent Expenses - (Insurance Template) [236]	
Selling General & Admin Expenses - (REIT / Utility Template) [299]	
Selling and Marketing Expenses [21561]	
General and Administrative Expenses [21562]	
Other Rental Expense [24467]	
Contingent Rentals [24265]	
Sublease Income - Part of Rental Expenses [24273]	
Minimum Rental Expenses [24269]	

CIQ Financial中的SD&A (銷售管理) 中標準化的財務科目列表

例如: 索尼公司

- 標準化示例 (非經常性科目調整)

根據US GAAP進行報告的公司可能包括銷售費用和一般管理費用的臨時重組費用 (重組費用)。
由於我們將EBIT的定義連續定義為公司核心業務每年的利潤, 因此我們將在非週期性產生的費用出現在EBIT以上的路線上以及從EBIT的計算中進行調整消除影響, 並將淨收入作為EBIT下的非經常性項目。

EBITDA		Selling General & Admin Expenses		SG&A Expenses	
Sony Corporation		As Presented Data		As Presented Data	
Standardized Data		Mar-31-2008 - Japanese Yen (mm)		Mar-31-2008 - Japanese Yen (mm)	
Total Revenues	8,871,414.00	Advertising Expenses	468,674.00	Selling, General and Administrative	1,714,445.00
Cost Of Revenues	5,808,381.00	+ SG&A Expenses	1,238,976.00	Advertising Expenses	468,674.00
Selling General & Admin Expenses	1,707,650.00	Total	1,707,650.00	Restructuring Charges	(4,819.00)
+ D&A for EBITDA	368,078.00			Restructuring Charges	(890.00)
= EBITDA	723,461.00			Restructuring Charges	(813.00)
Reconciliation with GAAP Net Income:		Unusual Items, Total		Restructuring Charges	
- D&A for EBITDA	368,078.00	As Presented Data		Restructuring Charges	
+ Net Interest Expenses	11,341.00	Mar-31-2008 - Japanese Yen (mm)		Restructuring Charges	
+ Income (Loss) On Equity Invest.	100,817.00	Restructuring Charges	(11,947.00)	Restructuring Charges	
+ Currency Exchange Gains (Loss)	5,571.00	Restructuring Charges	(4,819.00)	Restructuring Charges	
+ Other Non Operating Income (Expenses)	1,466.00	Restructuring Charges	(890.00)	Restructuring Charges	
Unusual Items, Total	92,556.00	Restructuring Charges	(813.00)	Restructuring Charges	
- Income Tax Expense	203,478.00	Restructuring Charges	(279.00)	Restructuring Charges	
+ Minority Interest in Earnings	5,779.00	Gain/Loss on Sale, Disposal or Impairment of Assets, Net	37,841.00	Restructuring Charges	
= Net Income	369,435.00	Gain on Sales of Securities Investments, Net	3,304.00	Restructuring Charges	
* Capital IQ has reviewed the MD&A and Footnotes for unusual charges.		Gain on Initial Public Offerings of Sony Financial Holdings	81,040.00	Restructuring Charges	
		Loss on Devaluation of Securities Investments	(19,087.00)	Restructuring Charges	
		Total	92,556.00	Restructuring Charges	

非經常性調整

財務資料 CIQ Financials

Left Link > Financials > Industry Specific

- 在 “Industry Specific” 選項卡中，您可以查看特定於行業的資料。
- 目前我們主要記錄公佈英文檔的公司資料。

NTT DOCOMO, Inc. (TSE:9437) Financials > Industry Specific

Download This Page | Download Financials | Latest Annual | Latest Interim | FAQs | Create Activity | Add to Binder | 5 Items

Key Stats | Income Statement | Balance Sheet | Cash Flow | Multiples | Cap. Structure | Ratios | Supplemental | **Industry Specific** | Pension/OPEB | Segments

Template: Standard | Restatement: **All Filings** | Enable Freeze Panes

Period Type: Annual | Order: Latest on Right | Go

In Millions of the reported currency, except per share items

Chart Selected Items

	12 months Mar-31-2010	12 months Mar-31-2010	12 months Mar-31-2010	12 months Mar-31-2010	12 months Mar-31-2011	12 months Mar-31-2011	Press Release 12 months Mar-31-2011	12 months Mar-31-2011	12 months Mar-31-2011
For the Fiscal Period Ending									
Filing Date	Apr-30-2010	Jun-21-2010	Jun-24-2010	Jun-17-2011	Jun-23-2011	Apr-28-2011	Jun-17-2011	Jun-23-2011	Jun-23-2011
Currency	JPY	JPY	JPY	JPY	JPY	JPY	JPY	JPY	JPY
Wireless Telecom [723]									
Total Wireless Subscribers [100705]		56.1	56.1	56.1	56.1	58.0	58.0	58.0	58.0
Net Additions - Wireless [35111]		1.5	1.5	1.5	1.5	1.9	1.9	1.9	1.9
Churn - Wireless [100708]	0.46	-	0.46	0.46	0.46	0.47	0.47	0.47	0.47
ARPU - Wireless [100712]	¥ 5,350.00	¥ 5,350.00	¥ 5,350.00	¥ 5,350.00	¥ 5,350.00	¥ 5,070.00	¥ 5,070.00	¥ 5,070.00	¥ 5,070.00
Number of Cell Sites [35095]			80,400.0	-	-	93,000.0	93,000.0	93,000.0	93,000.0
Minutes of Use per Subscriber [35115]			6.0	136.0	136.0	134.0	134.0	134.0	134.0
Revenues Breakdown [729]									
Wireless [35025]	3,776,909.0	3,776,909.0	3,776,909.0	3,776,909.0	3,776,909.0	3,746,869.0	3,746,869.0	3,746,869.0	3,746,869.0
Other [22618]	507,495.0	507,495.0	507,495.0	507,495.0	507,495.0	477,404.0	477,404.0	477,404.0	477,404.0
Total Revenues [23521]	4,284,404.0	4,284,404.0	4,284,404.0	4,284,404.0	4,284,404.0	4,224,273.0	4,224,273.0	4,224,273.0	4,224,273.0
Data Source [-10, 3]	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ	S&P CIQ
Filing Date [-4, 3]	Apr-30-2010	Jun-21-2010	Jun-24-2010	Jun-17-2011	Jun-23-2011	Apr-28-2011	Jun-17-2011	Jun-23-2011	Jun-23-2011

簽約者數 (Total Wireless Subscribers)

解約率 (Churn)

每個用戶的月間銷售額 (ARPU)

如果未顯示任何資料，請將檔源改為 “ALL Filings”

- 除Telecom、Cable&Wireless外，還有Internet Media、Airline和Retail等十七個行業的特有資訊。
- Google Inc. (Internet Media) 點擊單價增長；通信獲取成本；商店數量；現有商店銷售額增長率等資料點

券商預期 CIQ Estimates

Left Link > Estimates > CIQ Estimates

- 綜合了全球超過1700家券商分析師的預測平均值。

匯總了目標價、增長率、價格波動率等預測值

涵蓋各項財務指標具體預測值，直覺式的顯示出該指標是否超出/未達到分析師預期。您只需按一下即可對其進行分析，並查看各個分析師的更正歷史記錄。（注：未經券商授權則無法看到具體券商名稱）

SEHK:700 (CNY)	Mean	Median	High/Low	Std. Dev.	No. of Est.
Target Price	419.64	425.30	520.98/201.69	41.96	43/43
LT Growth	29.86%	30.00%	41.79%/21.20%	6.62	6/6
Price Volatility	Average (3.50)				
Incl. Recommendation	Outperform (1.60)				

OTCPKTCHELY (CNY)	Mean	Median
Target Price	413.82	413.82
Price Volatility	Average (4.00)	
Incl. Recommendation	Outperform (1.60)	

Est. Consensus	Company Level (CNY) - Proprietary Data Items
Revenue	2017: 237,760.00 A
EBITDA	2017: 89,724.00 A
EBIT	2017: 90,302.00 A
Interest Expense	2017: (2,908.00 A)
EBT (Excl. Excep)	2017: 79,936.00 A
EBT (Excl. Excep)	2017: 88,215.00 A
Net Income (Excl. Excep)	2017: 65,120.00 A
Net Income (GAAP)	2017: 71,510.00 A
Net Debt	2017: (16,112.00 A)
Net Asset Value	2017: 313,608.00 A
Depreciation & Amortization	2017: 23,502.00 A
Cash From Operations	2017: 100,140.00 A
Capital Expenditure	2017: (13,385.00 A)
Free Cash Flow	2017: 92,555.00 A
Gross Margin %	2017: 48.18 A
Effective Tax Rate %	2017: 17.85 A
ROE %	2017: 33.20 A
ROA %	2017: 15.00 A
ITV	2017: 3,271,030.44 E

2017	2018	2019	2020
Revenue	340,760.10 E	459,414.83 E	580,169.87 E
EBITDA	127,972.62 E	161,951.84 E	211,639.08 E
EBIT	110,249.67 E	140,210.38 E	183,174.19 E
Interest Expense	(2,957.59 E)	(3,264.37 E)	(3,112.33 E)
EBT (Excl. Excep)	108,186.04 E	141,393.21 E	183,772.25 E
EBT (Excl. Excep)	108,067.93 E	136,328.92 E	174,797.85 E
Net Income (Excl. Excep)	80,091.64 E	113,837.04 E	147,062.92 E
Net Income (GAAP)	84,822.83 E	107,600.89 E	138,426.44 E
Net Debt	(109,997.67 E)	(192,828.86 E)	(289,249.62 E)
Net Asset Value	322,486.76 E	426,295.14 E	556,724.35 E
Depreciation & Amortization	22,532.46 E	25,415.07 E	30,646.70 E
Cash From Operations	140,782.39 E	175,829.17 E	208,431.18 E
Capital Expenditure	(27,861.95 E)	(33,110.07 E)	(45,880.00 E)
Free Cash Flow	109,138.95 E	134,755.67 E	166,941.83 E
Gross Margin %	48.37 E	47.29 E	47.61 E
Effective Tax Rate %	19.78 E	19.74 E	20.33 E
ROE %	29.02 E	28.49 E	28.31 E
ROA %	13.93 E	14.72 E	15.78 E
ITV	3,128,795.87 E	3,063,331.17 E	2,501,464.82 E

Contributor	Rating
BNP Paribas Securities (Asia)	11.15
Arete Research Services	11.04
HLIP	10.08
Haitong International Research Limited	10.08
Zhongtai International Securities Co., Ltd	10.02
Daiwa Securities Co. Ltd.	9.41
Avior Capital Markets	9.18
Benchmark Company	9.14
Deutsche Bank	9.13
Investec Bank Limited (SA)	9.11
CMB International Securities Limited	9.10
JP Morgan	9.05
Wells Fargo Securities, LLC	9.02
MEAN (FY 2018)	9.02
SBG Securities (Proprietary) Limited	9.01
ABCI Securities Company Limited	9.00
Tianfeng Securities Brokerage Co., Ltd	9.00
Eugene Investment & Securities Co Ltd.	8.97
IBIS Research Institute Sdn Bhd	8.90
Goldman Sachs	8.90
DBS Vickers Research	8.89
MEDIAN (FY 2018)	8.89
China Merchants Securities (HK) Co., Ltd	8.86
CCB International Securities Limited	8.85
Guotai Junan International Holdings Limited	8.83

時間表示

General

Capital IQ中您可以使用各種時間表示，例如：“CY”（自然年）“FY”（財年）“FQ”（財務季度）等。

Fiscal Years	'97	'98	'99	'00	'01	'02	'03	'04	'05	'06	'07	'08	'09	'10	'11	'12	'13	'14	'15
NYSE:INFY (USD)																			
EPS Normalized																			
EPS (GAAP)																			
DPS																			
Book Value / Share																			
CFPS																			
NSEI:INFY (INR)																			
EPS Normalized																			
EPS (GAAP)																			
Cash Earnings / Share																			
DPS																			
Book Value / Share																			
Net Asset Value Per Share																			
CFPS																			



對於財年的定義，Capital IQ統一為美國標準，例如2014年3月31日至2015年3月31日的帳戶結算將為“2015財年”而非2014財年。

併購交易訊息 (M&A/Private Placement)

Left Link > Transactions > M&A/Private Placements

- 我們在全球範圍內記錄了超過148萬例併購交易活動資訊，通過點擊Announced Date，您可以查看每個專案的詳細資訊，

The screenshot displays the S&P Capital IQ interface for Tencent Holdings Limited (SEHK:700). The left sidebar shows a navigation menu with 'Transactions' and 'M&A/Private Placements' highlighted. The main content area shows a 'Transaction Summary' table with columns for 'Announced Date', 'Closed Date', 'Transaction Type', 'Role', 'Target', and 'Buyer/Investors'. A callout box points to the 'Announced Date' column, stating: '通過按一下announced date,您可以查看有關併購交易的詳細資訊。' Below the table, there are sections for 'Transaction Values' and 'Target Stock Information 1 Day Before Announcement'.

Announced Date	Closed Date	Transaction Type	Role	Target	Buyer/Investors
Jul-03-2018	Jul-03-2018	Private Placement	Buyer	China Media Capital	Alibaba Group Holding Limited (NYSE:BABA); China Vanke Co., Ltd. (SZSE:000002); CMB
Jun-26-2018	Jun-26-2018	Private Placement	Target	Tencent Holdings Limited (SEHK:700)	Lippo Limited (SEHK:226)
Jun-07-2018	-	Merger/Acquisition	Buyer	High Speed Network	Tencent Holdings Limited (SEHK:700);

Transaction Values	
Total New Money (IDR mm)[100550]	628,000.00 Round Number[100548]
Disclosed Fees/Expenses (IDR) [100549]	- Round Type[601257]
Total Transaction Size (IDR mm)[100504]	628,000.00 Pre-Money Valuation (IDR mm)[100547]
Aggregate Amount Raised (IDR mm) [601316]†	628,000.00 Post-Money Valuation (IDR mm)[100546]

Target Stock Information 1 Day Before Announcement	
Date[102107]	Jun-25-2018 Share Price (IDR) [102111]
Market Capitalization (IDR mm)[102106]	6,630,108,814.52 LTM Total Stock Return (%) [102115]
52 Week High (IDR) [102104]	861,547.70 52 Week High (%) [102116]
52 Week Low (IDR) [102105]	470,723.92 52 Week Low (%) [102117]

併購交易資訊 (M&A/Private Placement) 續

Left Link > Transactions > M&A/Private Placements

- M&A併購交易案例詳細資訊頁面中涵蓋Implied Equity Value, TEV/LTM EBITDA等資訊。
- 淺藍色連結都具有溯源功能，您可以查看具體計算過程並驗證原始資料來源。
- 您也可以Excel Plug-in中對數字右鍵點擊“audit data”對資料進行審核。

SoftBank Group Corp. (TSE:9984) Transaction Details > Merger/Acquisition

Deal Overview | Consideration Details | Deal Timeline | Transaction Quick Comps

Merger/Acquisition | Add to List | Edit Transaction | Find Similar Transactions

Currency: Reported Currency | Go

Deal Summary

Status[100505] Closed

Announced Date[1] Jul-18-2016

Letter of Intent Date[100633] -

Definitive Agreement Date[100625] Jul-18-2016

CIQ Transaction ID[105135] IQTR375753587

Sell-side Participants

Company Name: ARM Holdings plc

Headquarters: United Kingdom

Buy-side Participants

Buyer Company: SoftBank Group Corp. (TSE:9984)

Deal Values

Total Consideration to Shareholders (£ mm)[102086]	23,578.30
Implied Equity Value (£ mm)[102091]	23,924.78
Implied Enterprise Value/LTM Revenue[102093]	22.0x
Implied Enterprise Value/LTM EBITDA[102094]	50.2x
Implied Enterprise Value/LTM EBIT[102095]	55.4x
Implied Equity Value/LTM Net Income[102096]	66.6x
Implied Equity Value/Book Value[102097]	11.9x

Total Consideration to Shareholders

ARM Holdings plc	
Cash for Common Stock (£ mm)	23,578.30
= Total	23,578.30

Not all transactions will have source documents due to availability and redistribution rights

Cash for Common Stock

Cash Price Per Target Security (£)	17.00
* Shares Sought(in mm)	1,386.96
= Cash for Common Stock	23,578.30

Cash Price Per Target Security

Cash Price Per Target Security (£)	17.00
= Total	17.00

Summary

- The boards of directors of SoftBank Group Corp. ("SoftBank") and ARM Holdings plc recommended all cash acquisition of the entire issued and to be issued shares of ARM Holdings plc.
- Under the terms of the Acquisition, each ARM Shareholder will be entitled to receive cash consideration of **17.00 pence** for each ARM Share held.
- The price of **1,700 pence** per ARM Share represents a premium of:
 - approximately 43.0 per cent, to the closing price of 1,189 pence per ARM Share on July 2016 (being the last Business Day prior to this Announcement);
 - approximately 69.3 per cent, to the volume weighted average closing price per ARM ADR of USD 42.39, over the period from July 2015 to July 2016 (being the last Business Day prior to this Announcement); and

涵蓋各類股東類別：如機構投資者，個人投資者，上市公司股東，非上市公司股東等。通過點擊可以進一步查看各類股東的詳盡情況。

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Tencent Holdings Limited (SEHK:700) Public Ownership > Summary

Summary Detailed History Crossholdings Insider Trading Charts Holders Analysis

View Security: Summary Currency: Reported

Ownership Summary

Type	Common Stock Equivalent Held	% of Total Shares Outstanding	Market Value (HKD in mm) ¹
Institutions ³	1,838,516,013	19.49	704,152.2
Corporations (Public)	2,961,223,600	31.39	1,134,149.6
Corporations (Private)	18,400	0.00	7.1
Individuals/Insiders	852,235,918	9.03	326,406.6
Public and Other			
Total			

Ownership by fund - The Vanguard Group, Inc.

12 Funds with positions in Tencent Holdings Limited (SEHK:700)

Fund Name	Common Stock Equivalent Held	% of CSO	Market Value (HKD in mm)	Position Date
Vanguard International Equity Index Funds - Vanguard FTSE Emerging Markets ETF (ARCA:VWO)	90,252,891	0.957	35,259.0	May-31-2018
Vanguard STAR Funds - Vanguard Total International Stock ETF (NasdaqGM:VWUS)	76,120,438	0.809	29,816.0	May-31-2018
Vanguard Investment Series Public Limited Company - Vanguard Emerging Markets Stock Index Fund	11,063,838	0.117	4,323.1	Dec-31-2017
Vanguard International Equity Index Funds - Vanguard FTSE All-World ex-US ETF (ARCA:VTH)	9,552,061	0.101	3,731.7	May-31-2018
Vanguard Morgan Growth Fund (MutualFund:VMRGX)	2,305,352	0.027	978.7	Mar-31-2018
Vanguard Funds Public Limited Company - Vanguard FTSE Emerging Markets UCITS ETF (LSE:VFEM)	1,483,807	0.020	735.9	Apr-30-2018
Vanguard International Equity Index Funds - Vanguard Total World Stock ETF (ARCA:VT)	1,739,967	0.018	679.8	Apr-30-2018
Vanguard Witchell Funds - Vanguard International Dividend Appreciation ETF	802,708	0.009	313.0	May-31-2018
Vanguard Funds Public Limited Company - Vanguard FTSE All-World UCITS ETF (LSE:VWRO)				
Vanguard ETF Series - Vanguard FTSE Asia Ex Japan Index ETF (SEHK:2895)	238,887	0.003	93.2	Apr-30-2018
Vanguard Investments Funds (CVC - The Vanguard Markets Fund)				
Vanguard Investments Funds (CVC - Vanguard Index Fund)				
Total	195,466,263	2.061	75,971.8	

查看每個子基金分別持股情況

Institutional Ow

Latest Holders

Type	Holder	Common Stock Equivalent Held	% of CSO	Market Value (HKD in mm)	Change in Shares	% Change	Position Date	Source	Portfolio Turnover Category	Portfolio Turnover (%)	Investment Orientation	Calculated Investment Style	Market Cap Emphasis	Owner Type	Funds
Traditional Investment Managers	The Vanguard Group, Inc.	194,466,263	2.061	75,971.8	1,569,420	0.78	May-31-2018	Aggregated Mutual Funds			Positive	GARP	Large cap	Traditional Investment Managers	188
Government Pension Sponsors	Blackrock, Inc. (NYSE:BLK)	100,758,779	2.022	74,523.4	(9,016,180)	(4.51)	Jun-29-2018	Aggregated Mutual Funds			Positive	GARP	Large cap	Traditional Investment Managers	87
	Capital Research and Management Company	90,111,031	1.008	37,156.9	(17,567,476)	(15.59)	Mar-31-2018	Aggregated Mutual Funds	Low	24.08	Active	GARP	Large cap	Traditional Investment Managers	15
	T. Rowe Price Group, Inc. (NasdaqGS:TRGW)	94,387,208	0.999	36,799.5	(1,139,169)	(1.22)	Apr-30-2018	Multiple	Low	29.71	Active	Growth	Large cap	Traditional Investment Managers	39
	Norges Bank Investment Management	79,823,825	0.848	31,384.7		0.00	Dec-31-2017	Aggregated Mutual Funds			Active	GARP	Large cap	Government Pension Sponsors	1
	J.P. Morgan Asset Management, Inc.	70,201,656	0.840	30,941.6	2,744,794	3.59	May-04-2018	Multiple	Low	32.80	Active	GARP	Large cap	Traditional Investment	55

評級、債券

Left Link > Fixed Income > Summary

- 查看公司評級資訊。此外本頁也包含公司債務資訊。

Current Credit Ratings

Rating Type	Action	Rating	Rating Date	CreditWatch/ Outlook	CreditWatch/ Outlook Date
Local Currency LT	Upgrade CreditWatch/Outlook	A+	Apr-27-2017	Stable	Apr-27-2017
Foreign Currency LT	Upgrade CreditWatch/Outlook	A+	Apr-27-2017	Stable	Apr-27-2017
Greater China Regional Scale LT	Not Rated	NR	Aug-14-2017	-	-

Moody's

Outlook of Credit	Stable
Watchlist Indicator	Off
Latest Long Term	-
LT Issuer Rating - Dom Curr	A1

Debt Summary*

	Millions	% of Total
Total Term Loans	15,419.6	61.6%
Total Senior Bonds and Notes	9,810.1	39.2%
Total Principal Due	25,229.7	100.8%
Total Adjustments	(193.6)	(0.8%)
Total Debt Outstanding	25,036.1	-
Total Secured Debt	75.7	0.3%
Total Unsecured Debt	25,154.0	100.5%

*Mar-31-2018, in USD

Market Summary

Type	Bid	Ask	Mid	Change
Senior	57.41	69.33	63.37	0.33

您可以查看公司債券清單及收益率等資訊

Securities Summary Credit Ratings Help

Chart Save to List

	Maturity Date	Issuer	Security Type	Seniority	Coupon	Offer Date	Amt. Outstdg. (\$mm)	Current Price	Current YTW	S&P Rating	Moody's Rating
<input type="checkbox"/>	Sep-24-2018	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.300	Sep-24-2015	127.46	99.980	2.363	A+	A1
<input type="checkbox"/>	May-02-2019	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	3.375	Apr-22-2014	2,000.00	99.480	-	A+	-
<input type="checkbox"/>	May-02-2019	Tencent Holdings Limited (SEHK:700)	Corporate MTN	Senior Unsecured	3.375	Apr-22-2014	2,000.00	100.379	2.903	A+	A1
<input type="checkbox"/>	Jan-10-2020	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	3.200	May-16-2014	254.92	100.553	2.827	A+	A1
<input type="checkbox"/>	Feb-11-2020	Tencent Holdings Limited (SEHK:700)	Corporate MTN	Senior Unsecured	2.875	Feb-11-2015	603.00	99.336	-	A+	-
<input type="checkbox"/>	Feb-11-2020	Tencent Holdings Limited (SEHK:700)	Corporate MTN	Senior Unsecured	2.875	Feb-04-2015	1,100.00	99.542	3.166	A+	A1
<input type="checkbox"/>	Apr-21-2020	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.900	Oct-21-2014	152.95	100.053	2.870	A+	A1
<input type="checkbox"/>	Jan-19-2023	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.985	Jan-11-2018	1,000.00	97.260	-	A+	-
<input type="checkbox"/>	Jan-19-2023	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.960	Jan-11-2018	500.00	99.670	3.043	A+	-

Credit Health Panel

Left Link > Peer Analysis > Credit Health Panel

Credit Health Panel (CHP)可以將您關注公司的信譽/穩健性與您指定的一組公司進行比較和相對評估。

選擇進行比較的公司組合

1) Public Industry Peers
上市公司比較組合

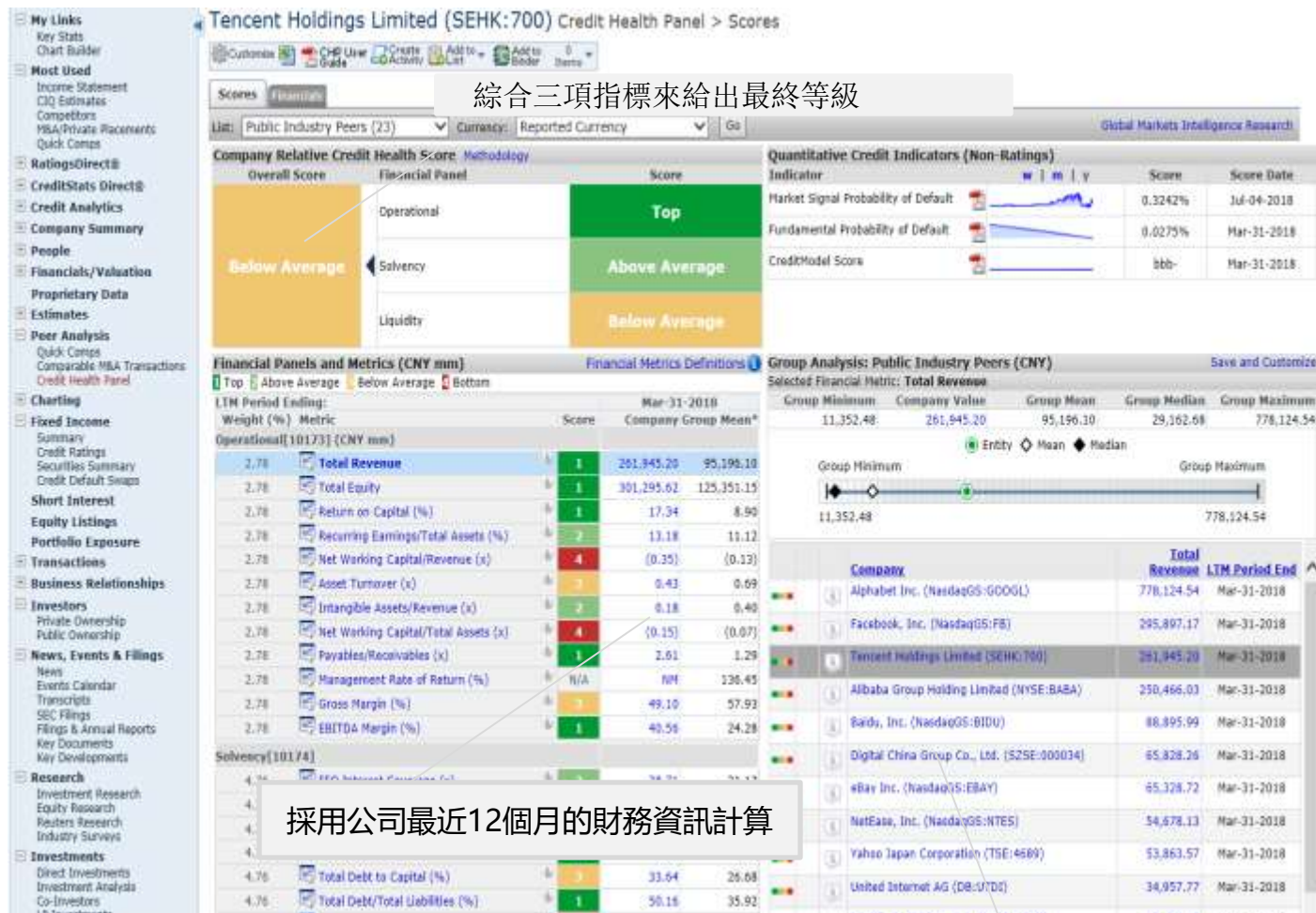
2) Private Industry Peers
非上市公司比較組合

3) Public & Private Industry Peers
上市公司/非上市公司比較組合

4) Watch Lists, Comp Sets
可以自由創建公司比較組合

主要指標

- 1) 營運指標 (Operational)
資產周轉率、ROC、毛利率等
- 2) 償還能力 (Solvency)
Debt/Capital, Debt/Rev等
- 3) 流動性 (Liquidity)
速動比率、流動比率等



採用公司最近12個月的財務資訊計算

目標公司在比較公司組中的水準

信用違約互換

Left Link > Fixed Income > Credit Default Swaps

S&P Capital IQ Search Companies, People, Funds CIO Search Favorites | Contact Us | BugTracker | Print | Help | Market Intelligence Platform | Logout

My Capital IQ Credit Analytics Yield Curves Ratings LTM CDS Price Chart Rates Cor My Lists Alerts

Tencent Holdings Limited (SEHK:700) Evaluation Date Range | Jul-6-2017 - Jul-6-2018 | Daily

CDS Term: 1 Year CDS Type: Senior

Quick Stats: Change % 1 Week: 13.46, Bid: 7.45, Ask: 7.45; 1 Month: 8.31, Bid: 5.03, Ask: 5.03; 1 Year: 0.00, Bid: 0.00, Ask: 0.00

Chart: Basis Points vs. Date (May-28-2018 to Jun-25-2018). Legend: Ask (blue), Bid (orange).

Table: LTM CDS Price Chart Data

Term	Bid	Ask	Change %	QTY			
1	14.250						
2	26.440						
3	44.910						
4	56.040						
5	66.520	3.200	72.475	3.200	78.430	3.200	IQT533789883
6	72.710	3.370	78.785	3.370	84.860	3.370	IQT533789884
7	78.250	4.540	84.370	4.540	90.490	4.540	IQT533789885
8	80.460	3.850	86.600	3.850	92.740	3.850	IQT533789886
9	82.010	3.370	88.160	3.365	94.310	3.360	IQT533789887
10	84.160	3.280	90.310	3.280	96.460	3.280	IQT533789879

* Bid & Ask data is represented in basis points ("bps")

Chart: Basis vs. Year (1 to 10). Legend: Ask (blue), Bid (orange).

Left Navigation: My Links, Most Used, RatingsDirect®, CreditStats Direct®, Credit Analytics, Company Summary, People, Financials/Valuation, Proprietary Data, Estimates, Peer Analysis, Charting, Fixed Income (Credit Default Swaps), Short Interest, Equity Listings, Portfolio Exposure.

點擊小標籤自動畫圖

重大新聞、事件

Left Link > News, Events & Filings > Key Developments

- 您可以通過新聞種類來搜索關注公司資訊：

大分類：新聞種類共分為12類

細分類：超過170個細分種類

M&A Rumor · Seeking Acquisitions/Investments · Seeking to Sell · Seeking Financing/Partners等

The screenshot displays the S&P Capital IQ interface for Tencent Holdings Limited (SEHK:700). The main section is titled 'Key Developments' and shows a table of events. A search filter is applied to 'Type', and the time frame is set to 'Last 6 Months'. The table lists several key developments, including a private placement on Jul-06-2018 and another on Jul-03-2018. A callout box highlights the search filter settings, and another callout box points to the 'Key Developments' link in the left sidebar.

Date	Company	Type	Headline	Other Parties
Jul-06-2018	Tencent Holdings Ltd., Investment Arm	Private Placement	Huizhaofang (Beijing) Network Technology Co., Ltd. announced that it	Source Code Capital, Huizhaofang (Beijing) Network Technol
Jul-05-2018				
Jul-04-2018				
Jul-03-2018	Tencent Holdings Limited (SEHK:700)	Private Placement	China Media Capital Inc announced that it has received CNY	CMB International Capital Management (Shenzhen) Co., Ltd., Capital Inc, China Vanke Co., Ltd. (SZSE:000002), Alibaba G Limited (NYSE:BABA)

例：查看過去六個月的並購交易資訊

包括獨立採集的新聞資訊以及協力廠商新聞資訊

股價/事件分析

Left Link > Charting > Annotated Stock Chart

- 通過在股價圖上添加相關事件來分析過去事件對股價有可能存在的影響
- 可添加多主體比較：如其他股票、指數等



添加指數



添加P/E

Transcripts

Left Link > News, Events & Filings > Transcripts

S&P Capital IQ Search Companies, People, Funds | | | | | |

My Capital IQ | Credit Analytics | Yield Curves | RatingsDirect® | S&P Research | Screening | Charting | My Watch List | Research | Markets | Global Macros | Rates | **Cor** | My Lists | Alerts

My Links
 Key Stats
 Chart Builder
Most Used
 Income Statement
 CIQ Estimates
 Competitors
 M&A/Private Placements
 Quick Comps
RatingsDirect®
CreditStats Direct®
Credit Analytics
Company Summary
People
Financials/Valuation
Proprietary Data
Estimates
Peer Analysis
Charting
 Chart Builder
 Annotated Stock Chart
Fixed Income
Short Interest
Equity Listings
Portfolio Exposure
Transactions
Business Relationships
Investors
News, Events & Filings
 News
 Events Calendar
Transcripts
 SEC Filings
 Filings & Annual Reports
 Key Documents
 Key Developments
Research
 Investment Research
 Equity Research

Tencent Holdings Limited (SEHK:700) Transcripts - Tier 1

Streaming Viewer | Create Alert | Create Activity | Add to Binder | 0 Items

Transcripts | Competitor Transcripts

Search Criteria
 Time Frame: Last Week(s) From:
 Keyword:
 Include events scheduled for upcoming transcription

Options ▾

<input type="checkbox"/>	Date / Time	Title
<input type="checkbox"/>	May-16-2018 8:00 PM	Tencent Holdings Limited, Q1 2018 Earnings Call, May 16, 2018
<input type="checkbox"/>	Mar-21-2018 8:00 PM	Tencent Holdings Limited, Q4 2017 Earnings Call, Mar 21, 2018
<input type="checkbox"/>	Nov-15-2017 8:00 PM	Tencent Holdings Limited, Q3 2017 Earnings Call, Nov 15, 2017
<input type="checkbox"/>	Aug-16-2017 8:00 PM	Tencent Holdings Limited, Q2 2017 Earnings Call, Aug 16, 2017
<input type="checkbox"/>	May-17-2017 8:00 PM	Tencent Holdings Limited, Q1 2017 Earnings Call, May 17, 2017
<input type="checkbox"/>	Mar-22-2017 8:00 PM	Tencent Holdings Limited, Q4 2016 Earnings Call, Mar 22, 2017
<input type="checkbox"/>	Nov-16-2016 8:00 PM	Tencent Holdings Limited, Q3 2016 Earnings Call, Nov 16, 2016
<input type="checkbox"/>	Aug-17-2016 8:00 PM	Tencent Holdings Limited, Q2 2016 Earnings Call, Aug 17, 2016
<input type="checkbox"/>	May-18-2016 8:00 PM	Tencent Holdings Limited, Q1 2016 Earnings Call, May 18, 2016
<input type="checkbox"/>	Mar-17-2016 8:00 PM	Tencent Holdings Limited, Q4 2015 Earnings Call, Mar 17, 2016
<input type="checkbox"/>	Nov-10-2015 8:00 PM	Tencent Holdings Limited, Q3 2015 Earnings Call, Nov 10, 2015
<input type="checkbox"/>	Aug-12-2015 8:00 PM	Tencent Holdings Limited, Q2 2015 Earnings Call, Aug 12, 2015
<input type="checkbox"/>	May-13-2015 8:00 PM	Tencent Holdings Ltd., Q1 2015 Earnings Call, May 13, 2015
<input type="checkbox"/>	Mar-18-2015 8:00 PM	Tencent Holdings Ltd., Q4 2014 Earnings Call, Mar 18, 2015

Tencent Holdings Limited SEHK:700
FQ1 2018 Earnings Call Transcripts
Wednesday, May 16, 2018 12:00 PM GMT
 S&P Global Market Intelligence Estimates

	-FQ1 2018-			-FQ2 2018-	-FY 2018-	-FY 2019-
	CONSENSUS	ACTUAL	SURPRISE	CONSENSUS	CONSENSUS	CONSENSUS
EPS Normalized	1.92	1.92	+0.00	2.16	0.90	11.75
Revenue	-	-	+2.75	-	-	-
Revenue (mm)	71365.14	73528.00	-	79770.81	337164.66	449351.87

Currency: CNY
 Consensus as of May-14-2018 2:43 AM GMT

Stock Price (CNY) vs. Volume (mm) with earnings surprise annotations

Stock Price (CNY) vs. Volume (mm) with earnings surprise annotations. The chart displays the stock price in CNY on the left y-axis and volume in millions on the right y-axis. It includes annotations for Positive EPS Normalized surprise (green), Negative EPS Normalized surprise (red), and Earnings Call (blue).

Earnings Call

Search or Clear

公開報告

Left Link > News, Events & Filings > Filings & Annual Reports

- 此處收錄了公司年報、季報、招股說明書等公開報告

The screenshot displays the S&P Global Market Intelligence interface for Tencent Holdings Limited (SEHK:700). The top navigation bar includes 'My Capital IQ', 'Credit Analytics', 'Yield Curves', 'RatingsDirect', 'S&P Research', 'Screening', 'Charting', 'My Watch List', 'Research', 'Markets', 'Global Macros', 'Rates', 'Cor', 'My Lists', and 'Alerts'. The left sidebar contains various tool categories such as 'My Links', 'Most Used', 'RatingsDirect', 'CreditStats Direct', 'Credit Analytics', 'Company Summary', 'People', 'Financials/Valuation', 'Proprietary Data', 'Estimates', 'Peer Analysis', 'Charting', 'Fixed Income', 'Short Interest', 'Equity Listings', 'Portfolio Exposure', 'Transactions', 'Business Relationships', 'Investors', 'News, Events & Filings', and 'Research'. The 'News, Events & Filings' section is expanded, with 'Filings & Annual Reports' highlighted. The main content area shows the search criteria for 'Tencent Holdings Limited (SEHK:700) Filings and Annual Reports'. The search criteria include 'Displaying Filings For: Tencent Holdings Limited (SEHK:700)', 'Keyword: Tips', 'Dates: Filing Date', and 'All History'. The 'Advanced Search Options' section is also visible, showing 'Form Groups' and 'Form Types'. A table of filings is displayed below the search criteria, with columns for 'Filed On', 'Period Date', and 'Com'. The table lists various filings from May 2018 to March 2017, including annual reports and interim reports. A red arrow points to the 'Filings & Annual Reports' link in the left sidebar.

Filed On	Period Date	Com
May-16-2018	-	Tenc
May-16-2018	-	Tenc
Apr-10-2018	-	Tenc
Apr-10-2018	-	Tenc
Mar-21-2018	-	Tenc
Mar-21-2018	-	Tenc
Nov-15-2017	-	Tenc
Nov-15-2017	-	Tenc
Aug-28-2017	-	Tenc
Aug-28-2017	-	Tenc
Aug-16-2017	Jun-30-2017	Tenc
Aug-16-2017	-	Tenc
May-17-2017	-	Tenc
May-17-2017	Mar-31-2017	Tenc

可以用Advanced Search Options來進行進階檢索

上市交易所和股票代碼的相關資訊

Left Link > EquityListings

- 您可查看關注公司上市的交易所和股票代碼

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Tencent Holdings Limited (SEHK:700) Equity Listings

Equity Listings

Pricing as of: Currency: Reported Currency Include Inactive Listings

Exchange	Ticker	Security Type	Security Name	Currency	Trade Date	Last Close Price	52 Week High	52 Week Low	Adj. Vol. - 3 mo (mm) [†]
The Stock Exchange of Hong Kong Ltd.	SEHK:700	Common Stock	Ordinary Shares	HKD	Jul-06-2018	386.60	476.60	267.00	24.07
Stock Exchange of Hong Kong Limited - Shanghai - Hong Kong Stock Connect	SHSC:700	Common Stock	Ordinary Shares	HKD	Jul-06-2018	386.60	134.90	113.00	24.07
The Stock Exchange of Hong Kong - Shenzhen - Hong Kong Stock Connect	SZSC:700	Common Stock							
Pink Sheets LLC	OTCPK:TCEH.Y	Depository Receipt (Common Stock)							
London Stock Exchange	LSE:0Z4S	Common Stock							
Deutsche Boerse AG	DB:NNND	Common Stock							
Pink Sheets LLC	OTCPK:TCTZ.F	Common Stock							
London Stock Exchange	LSE:OLEA	Depository Receipt (Common Stock)							
Bolsa Mexicana de Valores	BMV:TCEHY.N	Depository Receipt (Common Stock)							
Deutsche Boerse AG	DB:NNN1	Depository Receipt (Common Stock)							

Viewing 1-10 of 10 Securities
Note: The primary listing as selected by Capital IQ is displayed in bold.

Tencent Holdings Limited (SEHK:700) SEHK:700 Equity Listing Details

Issuer Information

Issuer	Tencent Holdings Limited (SEHK:700)
Exchange	The Stock Exchange of Hong Kong Ltd.
Ticker	SEHK:700
CIQ Trading Item ID	IQ120241894
ISIN	KY0875721634
States	Active

Stock Quote And Chart (Currency: HKD)

Last (Delayed)	397.00	Market Cap (mm)	3,053,856.7
Open	394.20	Shares Out. (mm)	7,491.3
Previous Close	380.00	Float %	59.7%
Change on Day	11.40	Shares Sold Short (mm)	-
Change % on Day	2.7%	Dividend Yield %	0.2%
Day High/Low	397.40/ 392.20	Diluted EPS Excl. Extra Items	0.94
52 wk High/Low	470.60/ 269.40	P/Diluted EPS Before Extra	29.82x
Volume (mm)	10.99	Avg 3M Dly Vol (mm)	24.07
Beta 5Y	1.10		

Delayed Quote** | Last Updated on Jul-09-2018 02:01 AM (GMT-5)

Short Interest Summary View Details

MSI Short Score

Index Memberships

S&P Global 1200; Hong Seng Index; FTSE All-World Index (US01); Hong Seng China Enterprises Index; Hong Seng Composite Index; S&P Global 500 Index; OMSCI Asia + Frontier Markets (now Fin) All Cap Index; Russell Global Index; S&P International 700

Splits

Ex-Date*	Pay Date	Ratio	Unadjusted Price (Buy Off)
May-15-2014	May-15-2014	5:1	108.80 (HKD)

Viewing 1 of 1 Splits

Dividends

Type	Ex-Date*	Pay Date	Amount	Payment
Regular	May-19-2018	Jun-01-2018	0.88 (HKD)	Cash
Regular	May-19-2017	Jun-02-2017	0.61 (HKD)	Cash

按一下股票代碼以顯示詳細的交易資訊並查詢歷史分紅記錄

主要交易代碼標粗

市場情報

LeftLink > Company Summary > Tearsheet

您可以在Tearsheet上查看最新股票價格和市值。此外，您可以通過點擊淺藍色連結來檢查用於計算市值的股票類型和股票價格。

- IQ_LASTSALEPRICE收錄了當天的盤中價格。如果查詢過去時間的股價，則為當天閉市價格。若當日交易所不進行交易，last sale price會顯示為最近交易日的最後收盤價格。

Tencent Holdings Limited (SEHK:700) - 騰訊控股有限公司 Public Company Profile

Website: Add www.tencent.com

Number of Employees: 46,049

Ticker: 700 (SEHK)

Current Professionals Profiled: 23

Coverage Summary

Coverage List:	Yes
Relationships:	No
Projects:	Yes
Activity Logs/Tasks:	Yes

Standardized Data

Jul-09-2018 - Hong Kong Dollar (mm)

Ordinary Shares Market Cap	3,653,856.69
Last Close Market Cap	3,653,856.69

Primary Industry Classification View

Internet Software and Services

Primary Office Location View All Office

Tencent Building Kejizhongyi Avenue Hi-tech Park Nanshan District | Shenzhen, Guangdong
Phone: 86 755 8601 3388 Fax: 86 755 8601 3399

Current and Pending Investors View Details

2020 Ventures, LLC, Gaorong Capital, Hillhouse Capital Management, Ltd. (Lei Zhang), IDG Ventures India, Lippo Limited (SEHK:226), MIH TC Holdings Limited

Prior Investors View Details

Dragonrise Capital, IDG Capital Partners (Fei Yang, Quan Zhou, Xiaoge Xiong), IDG Technology Venture Investment, L.P., Integral Capital Partners, MIH Holdings Limited, Naspers Limited (JSE:NPN)

Investment Arms

Tencent Holdings Ltd., Investment Arm, Tencent Incubator

Stock Quote and Chart (Currency: HKD)

Last (Delayed)	397.60	Market Cap (mm)	3,653,856.7	600	400M
Open	394.20	Shares Out. (mm)	9,451.3		
Previous Close	386.60	Float %	59.7%		

(參考) 非上市公司資料的覆蓋範圍和特徵

- CIQ提供的非上市公司資料根據區域有不同的資料來源。

	全球 (整體)	北美	歐洲	韓國	大洋洲	中國
有業務概要的非上市公司數量	大約300萬家公司	大約88萬家公司	大約121萬家公司	大約2萬家公司	大約9萬家公司	大約25萬家公司
有行業類型資訊非上市公司的數量	大約250萬家公司	大約78萬家公司	大約100萬家公司	大約4.5萬家公司	大約8萬家公司	大約21萬家公司
擁有財務資訊的非上市公司數量	大約85萬家公司	大約17萬家公司	大約61萬家公司	大約4萬家公司	大約4000家公司	大約2600家公司
資訊來源	內部收集其他供應商	內部收集 D&B	內部收集 D&B	KLCA公司	內部收集	內部收集
資料特徵	<p>主要面向大型非上市公司</p> <ul style="list-style-type: none"> · 每兩年審查1200家公司的業務大綱。來源主要是網站 <p>[行業分類]</p> <ul style="list-style-type: none"> - 我們自行收錄的公司會按照GICS來進行行業分類 - 如果收錄的資訊來源是協力廠商供應商，我們會把不同的行業分類標準同GIC進行匹配 <p>[標準化]</p> <ul style="list-style-type: none"> · 所有的財務報表都會進行標準化處理 	<p>【內部收集】·包括通過發行公司債券及其他方式發佈財務資訊的主要非上市公司</p> <p>【D&B公司】·收錄達到10M。對於美元未上市公司：</p> <ul style="list-style-type: none"> - 貨幣 (Reported Currency) 以美元顯示 <p>·資料週期為最近 18個月</p>	<p>【內部收集】·包括通過發行公司債券及其他方式發佈財務資訊的主要非上市公司</p> <p>【D&B公司】·收錄為5百萬美元以上的未上市公司</p>	<p>【KLCA公司】·提供KLCA收集的上市公司的財務資料。</p>	<p>【內部收集】·部分上市公司被要求披露相關財務資料</p> <ul style="list-style-type: none"> ·Click-through功能也可以部分使用 	<p>【內部收集】·包括主要的非上市公司，其財務資訊已通過發行公司債券發佈</p> <ul style="list-style-type: none"> ·Click-through功能也可以部分使用

PE/VC信息

Left Link > Company Summary, Investments

The screenshot displays the S&P Capital IQ interface for Globis Capital Partners. The left sidebar contains a navigation menu with categories like Credit Analytics, Company Summary, People, and Investments. The main content area shows the company's profile, including statistics, website, and a description of its focus on consumer internet, technology, and IT services. Below this, there are sections for Primary Office Location, Recent Funds, Corporate Parent, and Financial Information. A 'Direct Investment Criteria' section is also visible. The right side of the interface features a 'Coverage Summary' table and a 'Direct Investments' section with two donut charts and a table of investment details.

在資料頁面上, 有基本資訊, 投資標準, 直接投資和主要投資地區清單

按行業類型、地區進行分類

除了被投資公司的財務資訊, 您只需點擊一下即可顯示業務摘要, 人員和投資歷史

Category	Value
Coverage List:	No
Relationships:	Yes
Projects:	Yes
Activity Logs/Tasks:	Yes

Company Name	Relationship Type	Current Level	Company Industry	Last Investment Date	Total Amount (\$mm)	Investing Period (Start-End)	Last Date	LP% Total (\$mm)	LP% Total (\$mm)	LP% Total (\$mm)	LP% Total (\$mm)
Aschmann Corporation	Current Investment	Init / Pacific	Application Software	-	0	0-00	-	-	-	-	-
AgriMedia Corp.	Current Investment	Init / Pacific	-	Oct-20-2017	0	2-20	0-11	-	-	-	-
Alkermes Inc. (752-2020)	Current Investment	Init / Pacific	Application Software	-	-	-	-	110.11	200.47	47.50	200.47
Allogra Inc.	Current Investment	Init / Pacific	Software Software and Services	Jan-28-2018	7	6-13	1-84	-	-	-	-
ABCOR Inc.	Current Investment	Init / Pacific	Software and Cloud Computing Software	Apr-10-2015	1	6-60	1-81	-	-	-	-
Alz Onc. A.S.	Current Investment	Init / Pacific	See Website Company	-	-	-	-	11.78	-	-	-
Alcon Inc.	Current Investment	Init / Pacific	IT Consulting and Other Services	-	-	-	-	-	-	-	-

按行業找出可比公司

LeftLink > Company Summary > Industry Classifications

- Capital IQ平臺預設的行業分類為GICS。除了主營行業分類之外，可以查看關注公司業務覆蓋到的所有行業。
- 對於行業分類，可以從大型分類到小型分類的任意分類中搜索類似的公司。

The screenshot displays the S&P Capital IQ interface for Tencent Holdings Limited (SEHK:700). The left sidebar contains a navigation menu with 'Industry Classifications' highlighted. The main content area shows the 'Primary Industry Classification' as 'Internet Software and Services'. A dropdown menu is open, revealing a detailed tree structure of sub-industries, including Gaming Operations, Media, Advertising, and Financials. A callout box labeled '行業細分' (Industry Subclassification) points to this dropdown menu.

Quick Comps功能

Left Link > Peer Analysis > Quick Comps

- 您也可以使用Quick Comps功能查找可比公司。
- 平臺使用自動演算法（基於行業類型，總部地區，銷售額，增長率，分析師覆蓋率等）自動列出10家可比公司。也可以從列表中刪除任何公司或添加新公司。

Tencent Holdings Limited (SEHK:700) Quick Comparable Analysis

Comp Set: Tencent Holdings Limited Quick Comp | Templates: Capital IQ Default Comps

Company Name	Day Close Price Latest	Shares Outstanding Latest	Market Capitalization Latest	LTM Net Debt	LTM Total Pref. Equity	LTM Minority Interest	Total Enterprise Value Latest	LTM Tangible Book Value/Share
Allibaba Group Holding Limited (NYSE:BABA)	189.42	2,569.5	486,709.5	(12,426.4)	-	10,365.35	484,471.3	9.57
Baidu, Inc. (NasdaqGS:BIDU)	255.09	348.7	88,937.4	(8,790.2)	-	2,080.23	81,670.5	43.23
Facebook, Inc. (NasdaqGS:FB)	174.89	2,887.2	504,945.7	(42,188.0)	-	-	462,757.7	20.60
NetEase, Inc. (NasdaqGS:NTES)	264.91	131.3	34,790.3	(4,964.5)	-	144.77	29,556.2	49.08
JD.com, Inc. (NasdaqGS:JD)	36.21	1,427.2	51,679.9	(3,876.1)	-	2,164.30	49,820.9	3.52
Momo Inc. (NasdaqGS:MOMO)	41.88	203.7	8,531.6	(899.4)	-	2.48	7,634.6	5.93
SINA Corporation (NasdaqGS:SINA)	83.51	71.5	5,968.5	(2,311.0)	-	827.94	4,485.5	39.65
YY Inc. (NasdaqGS:YY)	98.10	63.2	6,199.5	(1,900.6)	-	9.41	4,145.7	22.20
Weibo Corporation (NasdaqGS:WB)	87.05	222.7	19,386.5	(1,034.4)	-	1.91	18,354.0	5.91
Yahoo Japan Corporation (TSE:4689)	3.74	5,694.1	21,285.8	(5,365.6)	-	850.32	16,770.5	1.06
Tencent Holdings Limited (SEHK:700)	46.79	9,451.3	442,207.5	2,154.5	-	3,451.20	448,295.8	3.57

Summary Statistics	Day Close Price Latest	Shares Outstanding Latest	Market Capitalization Latest	LTM Net Debt	LTM Total Pref. Equity	LTM Minority Interest	Total Enterprise Value Latest	LTM Tangible Book Value/Share
High	204.91	5,694.1	504,945.7	(899.4)	-	10,365.35	484,471.3	49.08
Low	3.74	63.2	5,968.5	(42,188.0)	-	1.91	4,145.7	1.06
Mean	123.48	1,361.9	122,845.5	(8,375.6)	-	1,827.41	115,966.7	20.07
Median	92.58	285.7	28,038.1	(4,420.3)	-	827.94	23,955.1	15.08

與行業平均水準對比

可比交易Quick Comps功能

Left Link > Transactions > M&A/Private Placements >

- 與Quick Comps功能一樣，我們根據算法以立即獲得類似的併購交易。
- 可以立即分析基於類似案例顯示估值範圍。

Tencent Holdings Limited (SEHK:700) Transaction Details > Merger/Acquisition

[Create Activity](#)
[Add to Binder](#)
0 Items

Deal Overview | Consideration Details | Deal Timeline | **Transaction Quick Comps**

Merger/Acquisition [Add to List](#) | [Edit Transaction](#) | [Find Similar Transactions](#)

Currency:

Deal Summary

Status[100505]	Announced	Primary Transaction Feature[102081]	Acquisition of Equity Stake
Announced Date[1]	Jun-07-2018	Bid Made Date[100629]	-
Letter of Intent Date[100633]	Jun-07-2018	Effective Date[4]	-
Definitive Agreement Date[100625]	-	Closed Date[2]	-
CIQ Transaction ID[105135]	IQTR570209221	Cancelled Date[3]	-

Sell-side Participants

Company Name:	High Speed Network Technology Company	Primary Industry:	Alternative Carriers
Headquarters:	China		

Buy-side Participants

Buyer Company:	Tencent Holdings Limited (SEHK:700) ; Zhejiang Geely Holding Group Co.,Ltd
----------------	--

Deal Values

Total Consideration to Shareholders (CNY mm) [102086]	4.30	Total Transaction Size (CNY mm)[100504]	
Implied Equity Value (CNY mm)[102091]	8.78	Implied Enterprise Value (CNY mm)[102090]	
Implied Enterprise Value/LTM Revenue[102093]		Implied Enterprise Value/LTM EBITDA[102094]	
Implied Enterprise Value/LTM EBITDA[102094]		Implied Enterprise Value/LTM EBIT[102095]	
Implied Enterprise Value/LTM EBIT[102095]		Implied Enterprise Value/LTM Net Income[102096]	
Implied Enterprise Value/LTM Net Income[102096]		Implied Equity Value/Book Value[102097]	

Tencent Holdings Limited (SEHK:700) Transaction Quick Comps > Merger/Acquisition

Deleted?	Announced Date	Transaction ID	Target	Buyer/Investor	Seller	Size (CNY mm)	Implied EV/LTM Revenue	Implied EV/LTM EBITDA
<input checked="" type="checkbox"/>	Mar-27-2015	IQTR26609353	delatree, Inc.	D4 Holdings, LLC	-	2.1	0.4x	NM
<input checked="" type="checkbox"/>	Jun-23-2013	IQTR43760218	PT. Fajra Telekomunikasi Indonesia	Persahaan Rensar (Persero) PT Telekomunikasi Indonesia Tbk	PT Dnasia Tbk	27.5	0.3x	-
<input checked="" type="checkbox"/>	Nov-23-2012	IQTR234514137	ETE Group, Inc.	CIRL, Inc.	-	11.2	2.1x	4.1x
<input checked="" type="checkbox"/>	May-16-2012	IQTR206944861	IPSAT sub. BV	Physis Technology Market	-	2.1	-	-
<input checked="" type="checkbox"/>	Aug-31-2009	IQTR79059831	Goodtek Interactive Entertainment Ltd.	-	11.4	0.1x	1.0x	
<input checked="" type="checkbox"/>	Mar-24-2009	IQTR54407393	Goodtek Interactive Entertainment Ltd.	-	16.7	0.1x	20.0x	
<input checked="" type="checkbox"/>	Feb-16-2009	IQTR33409432	RSTI Holdings, Inc.	-	0.1	1.0x	NM	
						Stat 27.5 Median 11.2 Mean 12.0 Min 0.1	Stat 0.1x Median 0.3x Mean 0.8x Min 0.1x	Stat 20.0x Median 4.1x Mean 6.7x Min 1.0x

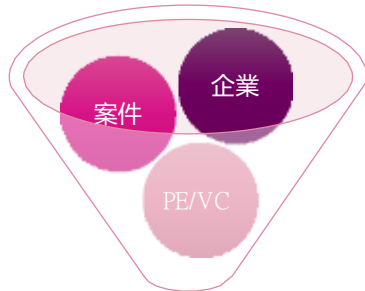
自動顯示最大值、最小值、均值、中間值

III. Screening 篩選功能

篩選功能概要

通過使用篩選功能，您可以輕鬆篩選出符合指定條件的公司，債券，股票，併購等。通過組合3,000個或更多條件，您可以通過創建目標公司清單和類似交易列表來比較財務價值和估值。

篩選功能



篩選出符合指定標準的公司，交易，債券等

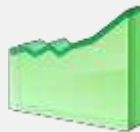
示例1：篩選中國，泰國和印尼農業機械製造商（主要涉及拖拉機，水稻插秧機，聯合收割機等的公司）



示例2：篩選過去一年的IT行業併購清單



示例3：篩選獲得具有美國發行人評級AA的公司發行的債券清單



企業篩選

選擇類似的公司/競爭對手

我們根據感興趣的公司的行業分類，總部所在地，銷售規模等，以及在我們的資料庫中搜索超過300萬家公司來設置搜索要求，可以找出類似公司

估值分析（類似企業分析）

在評估收購目標公司時，可以找到目標公司的類似上市公司，並評估目標公司的利益等價值。

交易篩選

監測行業趨勢

篩選在任何指定行業中發生的案例（並購，公開發行等）

估值分析（類似案例分析）

可以通過搜索與目標公司類似的公司的情況並將在該情況下支付的價格的倍數應用於目標公司來評估該值。

篩選債券和股票

您可以將發行人的業務類型，區域和其他主要專案設置為搜索要求，並提取符合條件的債券和股票列表。

使用方法

Screening Tab > Screening > Companies/Transactions/Fixed Income

1. 將滑鼠指針懸停在“Screening”選項上，可從“Screening”項下選擇各種連結

- Companies (公司篩選)
- Transactions (併購篩選)
- Fixed Income (債券篩選)

2. Screening頁面，按類別顯示4列的搜索要求。

Company Screening

Screening 1 Item

Screen Form: Companies Equities Fixed Income Key Devs People Transactions Projects/Portfolios

View Criteria Customized Display Columns Quick Screens Saved Screens Idea Generation Preview Results <<

Search: Search or add data points and formulas... Add to Screen

Criteria Expand All Collapse All

公司相關	Equity Details	人物相關	併購相關
Related Transactions Saved Criteria Saved Custom Data Points Saved Formulas Saved Screens Transaction Descriptions Most Used Industry Classifications Geographic Locations Financial Statements Transaction Dates Transaction Types Company Type Exchange Country Add Companies Exchanges	Dates Valuation Security Type Security Features Exchanges Exchange Country Indices Index Values Dividends & Splits Currency S&P Equity Rankings	Compensation / Ownership Compensation Options Ownership Positions	M&A Details Dates Valuations Features Target Security Types Target Security Details Consideration Offered Consideration Details Deal Conditions Deal Responses Deal Approach Deal Approach
Company Details Industry Classifications Historical QICs Geographic Locations Business Descriptions Products Company/Strategy Notes Status Ownership Status Company Type Company Statistics Business Relationships Most Recent Auditor No. of Analysts Analyst Coverage Alpha Factor Library Factors	Investment / Advisory Firms Investment Firm Type Advisory Firm Type Primary Fund Types Managed Vehicle Type Managed Investment Style Managed Fund Investment Method Managed	Employment / Board Professional Job Functions Board Job Functions Committees Professional Types Titles Specialties	Buyback Details Dates Valuations Features
Financial Information Financial Statements Industry Specific Financials Stock Performance/Volume Data Explorers Valuation Multiples Operating Metrics & Ratios Estimates	Holdings/Investments Holdings Characteristics Public Holdings Calculated Investment Style Calculated Market Cap Emphasis	Targeting Engine Find Buyers or Investors Find Limited Partners	Spin-off/Split-off Details Dates Valuations Features Conditions
	Key Developments Category Type Keyword Date Stock Return	Investment Criteria / PE Funds Industries of Interest Geographies of Interest Site Sizes Company Stages Transaction Types Private Equity Funds	Private Placement Details Dates Valuations Features
	Corporate Actions Investment/Transaction History Bankruptcies	Project Screening Project Type Project Status Project Dates	Public Offering Details Dates Valuations

- 公司相關 (第1和第2列)
- 行業分類，總公司所在地
- 財務資訊，市場訊息
- 評級，新聞等
- 人物相關 (第3列)
- 併購關係 (第4欄)
- 併購類型，估值等

檢索條件

Screening Tab > Screening > Companies/Transactions/Fixed Income

- 以下是搜索要求列表 (Criteria) 。常用的搜索要求

- **Company Details (企業屬性)**

- ✓ Industry Classifications (行業分類)
- ✓ Geographic Locations (地理位置)
- ✓ Business Description (業務描述)

- **Financial Information (財務資料)**

- ✓ Financial Statement (財務報告)
- ✓ Multiples (估值倍數)
- ✓ Estimates (盈利預測)

- **General Transaction Details (一般併購細節)**

- ✓ Dates (併購日期)
- ✓ Types (併購類型)

The screenshot shows the S&P Global Market Intelligence screening interface. At the top, there are tabs for 'Companies', 'Equities', 'Fixed Income', 'Key Devs', 'People', 'Transactions', and 'Projects/Portfolios'. Below these are buttons for 'View Criteria', 'Customize Display Columns', 'Quick Screener', 'Saved Screens', and 'Idea Generation'. A search bar is present with the text 'Search or add data points and formulas...'. Below the search bar, there are dropdown menus for 'Sort by: Company Name', 'ASC', and 'View: Top 50000'. The main area is divided into several columns of criteria, each with a callout box:

- My Links**: Includes 'Company Details' (with callout '企業屬性'), 'Financial Information' (with callout '財務資料'), and 'Investor Activism'.
- Equity Details**: Includes 'Dates', 'Valuation', 'Security Type', 'Security Features', 'Exchanges', 'Exchange Country', 'Indices', 'Index Values', 'Dividends & Splits', 'Currency', and 'Equity Rankings' (with callout '上市的股票的相關資訊').
- Corporate Actions**: Includes 'Investment/Transaction', 'Bankruptcies', and 'Filings' (with callout '公司行為').
- Takeover Defenses**: Includes 'Takeover Defenses', 'Statistics', 'Corporate Governance', 'Corporate Governance State Laws', and 'State Laws Statistics' (with callout '收購防禦').
- Company Ownership**: Includes 'Company Ownership', 'Insider Ownership', 'Insider Trades', and 'Public Holders' (with callout '股東').
- Person Details**: Includes 'Biographies', 'Notes', 'Age', 'Locations', 'Companies Covered', 'Ownership', 'Compensation', 'Options', 'Deferred Compensation', 'Pension Benefits', 'Ownership Positions', 'Education', 'Degrees', 'Graduation Year', 'Colleges/Universities', 'Majors', 'Employment/Board', 'Professional Job Functions', 'Board Job Functions', 'Committees', 'Professional Types', 'Titles', 'Specialties', and 'Targeting Engine' (with callout '人物').
- General Transaction Details**: Includes 'Dates', 'Descriptions', 'Pre-Deal/Post-Deal C', 'Types', 'Status', 'Primary Features', 'Valuations', 'Advisors and Fees', and 'Related Transactions' (with callout '交易細節').
- M&A Details**: Includes 'Dates', 'Valuations', 'Features', 'Target Security Types', 'Target Security Detail', 'Consideration Offered', 'Consideration Details', 'Deal Conditions', 'Deal Responses', 'Deal Attitude', and 'Deal Approach' (with callout 'M&A').
- Buyback Details**: Includes 'Dates', 'Valuations', and 'Features' (with callout '回購細節').
- Spin-off/Split-off Details**: Includes 'Dates', 'Valuations', and 'Features' (with callout '分拆').

檢索條件 (續)

Screening Tab > Screening > Companies/Transactions/Fixed Income

Credit Rating (信用評級)

- ✓ Entity Credit Rating (發行主體信用評級)
- ✓ Security Credit Rating (債券信用評級)

Holdings/Investment (持股/投資)

- ✓ Public Holdings (公開持股)

✓ Key Development (新聞)

- ✓ Type (新聞類型選擇)

<p>Proprietary Data Items Intra-Company Ranking Inter-Company Ranking</p>	<p>Investor Activism</p>	<p>Private Equity Partners</p>	<p>Valuations Features Conditions</p>
<p>Formula Builder</p> <p>Create Custom Formula Saved Formulas Capital IQ Defined Create Custom D Saved Custom D Capital IQ Defined Data Points</p>	<p>Campaign Dates Campaign Objectives Campaign Tactics Activist Investor Activity Activist Investor Ownership</p>	<p>Investment Criteria / PE Funds</p> <p>Industries of Interest Geographies of Interest Blte Sizes Company Stages Transaction Types Private Equity Funds</p>	<p>Private Placement Details</p> <p>Dates Valuations Features</p>
<p>Fixed Income Securities</p> <p>Dates Valuation Type Seniority Collateral Types Indices Currency Coupon Details Covenants Municipal Purpose Municipal Tax Details Municipal Territory Features Notes Advisors Status</p>	<p>Investment / Advisory Firms</p> <p>Investment Firm Type Advisory Firm Type Primary Fund Types Managed Vehicle Type Managed Investment Style Managed Fund Investment Method Managed</p>	<p>Project Screening</p> <p>Project Type Project Status Project Dates Portfolio Dates Project Description Project Classifications Project Team Project Targets Project Clients Project Catego Project Fee Ty Project Fee Pl Project Transa Project User G Project Working Project Referrers Project Proprietary Data Portfolio Characteristics Portfolio Investment Style Portfolio Currency</p>	<p>Public Offering Details</p> <p>Dates Valuations Features IPO Excha Use of Pro Security Ty Security Features Security Ratings at Issuance</p>
<p>S&P RatingsDirect® Securities</p> <p>Credit Ratings</p> <p>Entity Credit Rating Entity Credit Rating History Entity Credit Rating Action Entity Credit Rating Aggregates Security Credit Rating Security Credit Rating History Security Credit Rating Action Security Credit Rating Aggregates Servicer Evaluations</p>	<p>Holdings / Investments</p> <p>Holdings Characteristics Public Holdings Calculated Investment Style Calculated Market Cap Emphasis</p>	<p>Key Developments</p> <p>Category Type Keyword Date Stock Return</p>	<p>LCD Bank Loan Details</p> <p>Valuations Feat Use Secu</p>
<p>Credit Indicators</p> <p>Quantitative Credit Indicators</p>	<p>Key Developments</p> <p>Category Type Keyword Date Stock Return</p>	<p>List Management</p> <p>Saved Screens Saved Criteria Portfolios Coverage Lists Watch Lists Target/Recipient Lists Company Comp Sets Transaction Comp Sets Fixed Income Comp Sets Contact Lists Relationships Activity Logs Add Companies Add Equities Add FI Securities</p>	<p>Bankruptcy Details</p> <p>Dates Valuations Filing Type Features DIP Financing Security Type Committee Advisors Plan Financing Sources Classification of Claims Treatment of Claims Court State Court District</p>
<p>Toyo Keizai Items</p> <p>企業概況 設立年月 業種名 上場区分 監査法人 取引銀行 幹事証券 従業員数 株主名 (大株主トップ10)</p>	<p>Key Developments</p> <p>Category Type Keyword Date Stock Return</p>	<p>Credit Analytics</p> <p>Credit Model Fundamental Probability of Default Market Signal Probability of Default</p>	<p>Sale Cycle Screening</p> <p>Current Stage Type Dates Current Month Confidence Product Statistics</p>

使用公式生成器

投資人相關

投資要求, PE相關

交易相關

投資公司相關

IPO相關

債券

持股相關

使用已保存的專案, 組合

LCD相關

新聞相關

破產

信用評級

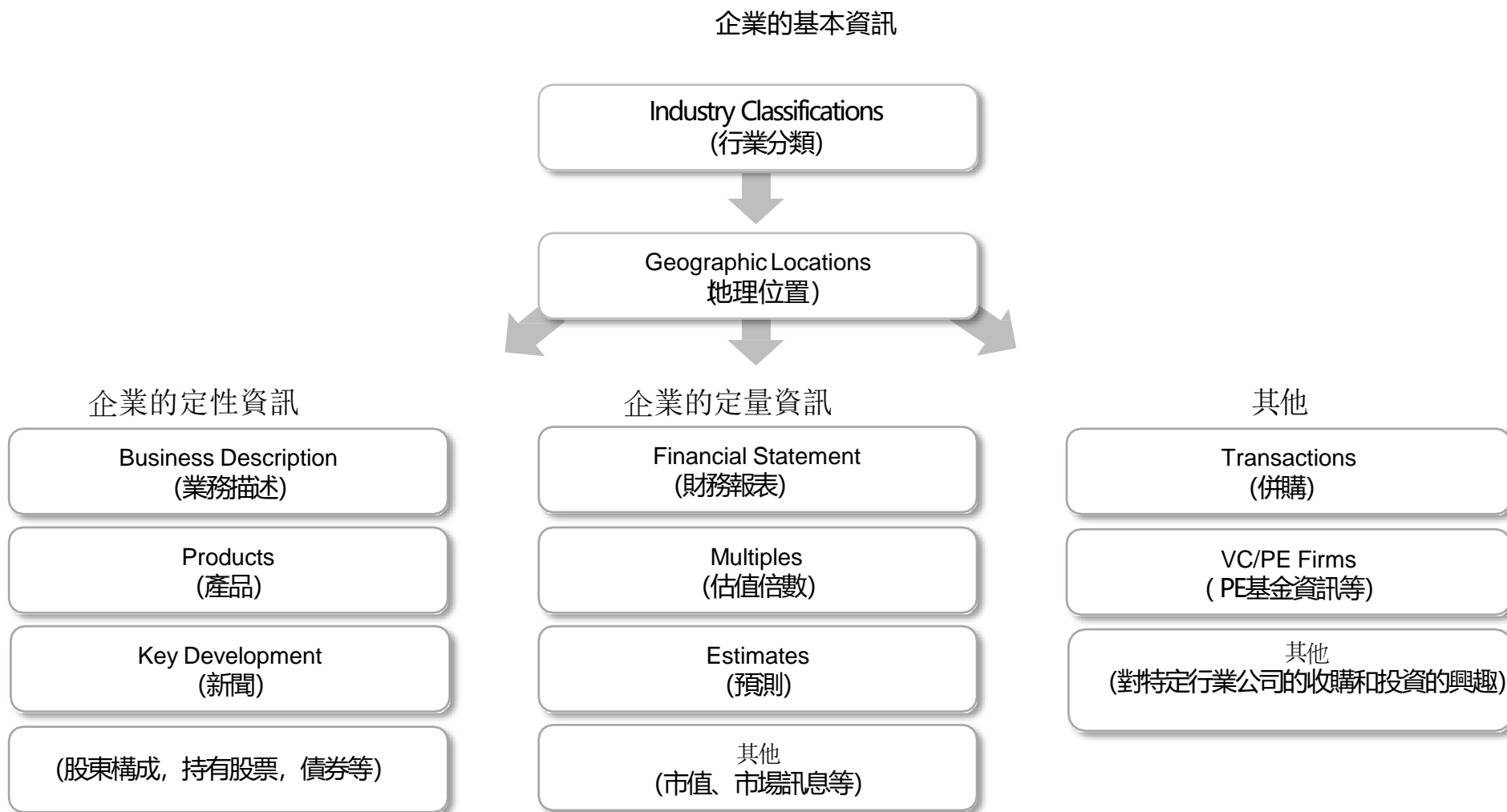
使用已保存的要求/列表

單獨添加公司

企業篩選：如何結合搜索要求

Screening Tab > Screening > Companies

創建企業清單時搜索要求組合的典型範例



例：以“無線通訊業務”為主營業務的公營企業，地理位置位於“美國”，銷售額在10到60億美元左右

Company Screening

Screen For: Companies Equities Fixed Income Key Devs People Transactions Projects/Portfolios

View Criteria Customize Display Columns Quick Screener Saved Screens Idea Generation

1 Industry Classifications: Wireless Telecommunication Services (Primary) 3258 Edit X

2 Geographic Locations: United States of America (Primary) 1035 Edit X

3 Market Capitalization [Latest] (\$USDmm, Historical rate): is greater than 0 25 Edit X

4 Total Revenue [Latest Annual] (\$USDmm, Historical rate): is between 1000 and 6000 (Unreported data set to 0) 5 Edit X

Search: Search or add data points and formulas ... Add to screen

Sort by: Total Revenue [Latest Annual] (\$USDmm, Historical rate) DESC View: All Results of 5 View Results >>

- 條件1：以“無線通訊服務”業務為主要業務的公司
- 條件2：位於美國的公司
- 條件3：市值為零或以上（上市公司）
- 條件4：銷售額在100億至60億美元之間的公司

5家公司符合要求

< Screening的數值輸入欄的單位基本上，輸入欄位是一百萬（Million）

Criteria	Display	Rank	Aggregates
Value (Ymm):	Greater Than		

金額	數值
1億	100
10億	1,000
100億	10,000
1,000億	100,000
1兆	1,000,000

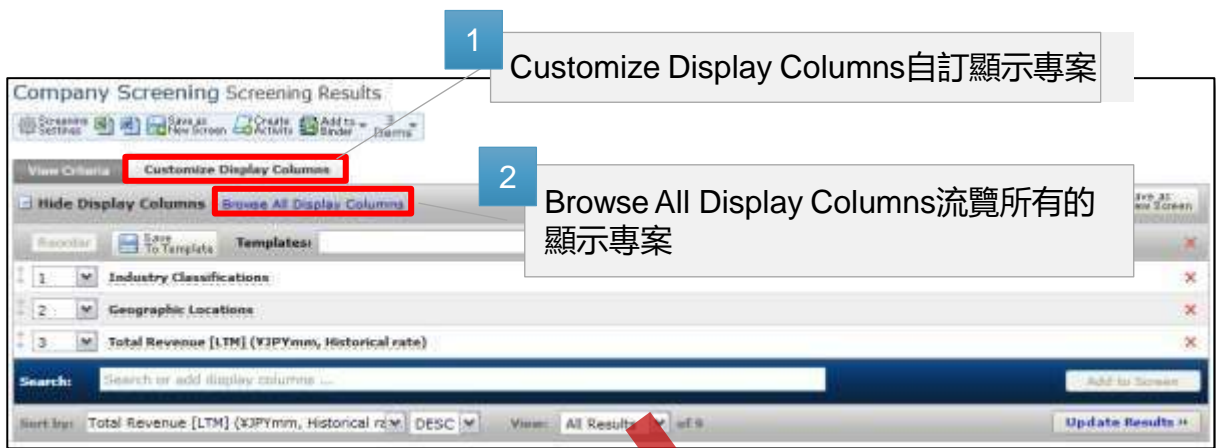
Company Name	Industry Classifications	Geographic Locations	Market Capitalization [Latest] (\$USDmm, Historical rate)	Primary Sector	Primary Industry
Qwest Communications International Inc. (NYSE:QCOM)	Wireless Telecommunication Services	United States of America	19,581.0	Telecommunication Services	Wireless Telecommunication Services
Clearnet Corporation (NASDAQ:CLWA)	Wireless Telecommunication Services	United States of America	2,261.2	Telecommunication Services	Wireless Telecommunication Services
United States Cellular Corporation (NYSE:USC)	Wireless Telecommunication Services	United States of America	2,730.7	Telecommunication Services	Wireless Telecommunication Services
Telephone & Data Systems Inc. (NYSE:TDS)	Wireless Telecommunication Services	United States of America	2,261.5	Telecommunication Services	Wireless Telecommunication Services
Leap Wireless International Inc. (NASDAQ:LEAP)	Wireless Telecommunication Services	United States of America	442.8	Telecommunication Services	Wireless Telecommunication Services

按一下View Results顯示符合條件的公司列表

a. 可以給搜索結果添加必要的顯示專案，例如多個財務數據。

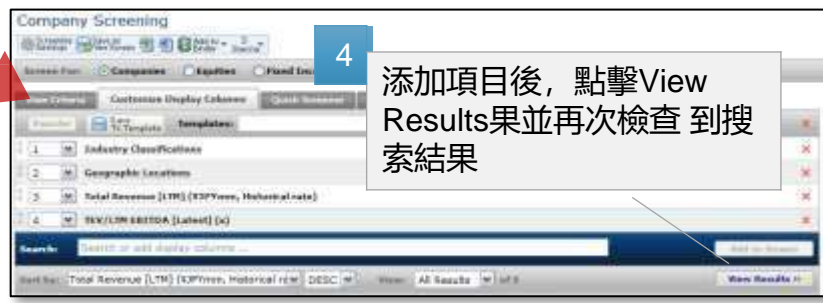
3 選擇要添加到搜索結果中的項目

例：TEV/EBITDA
Financial Information > Multiples > Valuation & CIQ Multiples > Daily Trailing Multiples > TEV/EBITDA > Add Columns



基本資訊
(股票代碼, 總公司所在地等)

評級資訊



b.使用現有範本，可以批量添加基本專案到搜索結果中。

1 選擇現有的templates

2 點擊Go

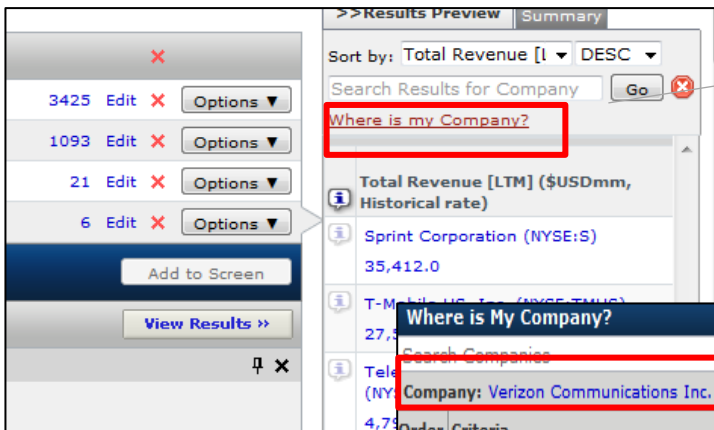
c.可以輕易的獲得搜索結果中顯示的專案的最大值，最小值，平均值等。

Aggregates

平均TEV/EBITDA 8.14倍

	Market Capitalization [Latest] (\$USDmm, Historical rate)	Total Revenue [Latest Annual] (\$USDmm, Historical rate)	TEV/LTM EBITDA [Latest] (x)	Total Revenue [LTM] (\$USDmm, Historical rate)	Total Enterprise Value [Latest] (\$USDmm, Historical rate)	EBITDA [LTM] (\$USDmm, Historical rate)
Total	28,931.9	16,637.1	32.6	16,777.4	48,565.1	3,466.4
Average	5,786.4	3,327.4	8.14	3,355.5	9,713.0	693.3
Minimum	468.7	1,264.7	3.45	1,260.1	3,168.7	-402.5
Maximum	19,868.9	5,345.3	19.3	5,348.1	30,558.5	1,571.6
Standard Deviation	7,947.8	1,614.5	7.52	1,592.3	11,805.4	727.2
Market Cap. Weighted Avg.	N/A	2,746.9	15.8	2,874.3	22,576.0	1,200.5

d. Where is my Company? 通過使用該功能可以確認任何公司是否滿足篩選條件。



點擊Where is my Company

通過指定任何公司來測試任何篩選條件

Where is My Company?

Search Companies

Company: Verizon Communications Inc. (NYSE:VZ)

Order	Criteria	Screen	Value
1	Industry Classifications: Wireless Telecommunication Services (Primary)	Fail	-
2	Geographic Locations: United States of America (Primary)	Pass	-
3	Market Capitalization [Latest] (\$USDmm, Historical rate): is greater than 0	Pass	201,872.8
4	Total Revenue [LTM] (\$USDmm, Historical rate set to 0)		

Note: For criteria with a - value, view the corresponding page for more information

如果沒有通過，請使用i按鈕確認公司的相關資訊（例如行業類型）並調整篩選條件

Where is My Company?

Search Companies

Company: Verizon Communications Inc. (NYSE:VZ)

Order Criteria

Verizon Communications Inc. (Public Company, NYSE:VZ)

Verizon Communications Inc. provides communications, information, and entertainment products and services to consumers, businesses, and governmental agencies worldwide. Its Wireless segment offers access to various wireless voice and data services comprising Internet access through smart and basic p... View tearsheet »

Headquarters: New York, NY www.verizon.com

Primary Industry: Integrated Telecommunication Services

Chief Executive Officer: McAdam, Lowell C.

Total Rev	123,645.0	Market Cap	201,872.8	TEV/Total Rev	2.5x
EBITDA	50,671.0	TEV	306,603.8	TEV/EBITDA	5.8x
EBIT	34,036.0	Cash & ST Inv.	6,424.0	P/Diluted EPS	10.5x
Net Income	15,460.0	Total Debt	110,044.0	Price/Tang BV	NM
Capital Exp	(17,482.0)	Total Assets	224,427.0	Debt/EBITDA	2.2x

Currency in USD in mm, LTM as of Jun-30-2014 TEV and Market Cap as of Aug-08-2014

Go to: Tearsheet

M&A創建目標公司清單

Screening Tab > Screening > Companies

Company Screening

- 除了提取類似公司和類似案例之外，篩選功能還可用於創建併購目標公司清單和潛在銷售清單。
- 例如，要找到一個候選投資人來收購北美IT諮詢公司中與大資料相關業務的非上市公司以及股東的資金？

The screenshot shows the 'Company Screening' interface with the following criteria:

- 1 Industry Classifications: IT Consulting and Other Services (Primary) - 25800
- 2 Geographic Locations: United States and Canada (Primary) - 10364
- 3 Company Type: Private Company - 9911
- 4 Ownership Status: Pending and Current Sponsor-Backed - 515
- 5 Business Description: Keyword: big data - 9

The 'Results Preview' sidebar shows a list of companies, including 'Pride Technologies, LLC' and 'Indecomm Global Services Inc'.

- 條件1: 以“IT諮詢”業務為主要業務的公司
- 條件2: 總部設在北美（美國/加拿大）的公司
- 條件3: 未上市公司
- 條件4: 金融機構為贊助商（股東）的公司
- 條件5: 在業務大綱中包含“大資料”的公司

按一下View Results以顯示符合設定條件的公司列表

Company Name	Industry Classifications	Geographic Locations	Ownership Status	Business Description
Acron Labs, Inc.	IT Consulting and Other Services	United States and Canada	Self-Financed (Current Sponsor)	Acron Labs, Inc. is an information technology services company, provides strategic innovation, strategic consulting, and SaaS implementation services and a focus on emerging technologies. It offers professional and pilot development services to start-up and early-stage companies, product enhancement and new product development services for growth tech companies and product commercialization, product re-engineering and services, independent QA/testing, and QA automation services for various tech companies. The company also provides Big Data consulting and implementation, business intelligence consulting and implementation, open-source applications and tools deployment, cloud computing, mobile application development, custom product engineering and development, and custom application development services, as well as SaaS, REST and SOAP implementation services. It serves start-ups, growth-stage and mature product firms, SaaS firms, a business firms, and enterprise IT organizations in platform software, retail and financial software, online and social media, insurance, legal, and education industries. Acron Labs, Inc. was formerly known as Agilis Solutions, Inc. The company was founded in 2011 and is based in Pittsburgh, Pennsylvania with offices in the United States, India, and Singapore. ... More
Acron PPT LLC	IT Consulting and Other Services	United States and Canada	White Wolf Capital, LLC (Current Sponsor)	Acron PPT LLC is a cloud computing strategy and technology company, provides information technology service management and cloud computing solutions to commercial and government customers in the United States. The company offers cloud-based management, organizational, information technology, and telecommunications consulting services, as well as specialized functional and information security services. ... More

1. IT Consulting and Other Services 在美國上市的公司平均值的乘數，在業務描述中含有“雲”（使用關鍵字搜索創建類似的公司列表）。

The screenshot shows a search criteria interface with the following criteria:

Criteria ID	Criteria Description	Count	Actions
1	Industry Classifications: IT Consulting and Other Services (Primary)	25876	Edit X Options
2	Business Description: Keyword: ".Cloud"	1284	Edit X Options
OR	Long Business Description: Keyword: ".Cloud"		Edit X Options
3	Market Capitalization [Latest] (¥JPYmm, Historical rate): is greater than 0	152	Edit X Options
4	Geographic Locations: United States of America (Primary)	29	Edit X Options

Search: Add to Screen

2. 在屬於醫療保健行業的非上市公司中，在過去30天內有過收購傳言，提取相關投資人的資訊。

The screenshot shows a search criteria interface with the following criteria:

Criteria ID	Criteria Description	Count	Actions
1	Key Developments by Type: M&A Rumors and Discussions [Last 30 Days]	1311	Edit X Options
2	Industry Classifications: Healthcare (Primary)	36	Edit X Options
3	Company Type: Private Company	21	Edit X Options
4	Ownership Status: Pending and Current Sponsor-Backed	9	Edit X Options

3. 生物技術公司，III 期臨床試驗（一期 III）的高級研究的藥物去年有超過三個的，在過去的六個月宣佈尋求出售、融資、或有投資併購傳聞的

The screenshot shows a 'Company Screening' window with the following criteria:

Criteria ID	Criteria Description	Count	Actions
1	Industry Classifications: Biotechnology (Primary)	7564	Edit X
2	Number of Products in Phase III [Latest Annual]: is greater than 3	12	Edit X
3	Key Developments by Type: Seeking to Sell/Divest OR Seeking Financing/Partners OR M&A Rumors and Discussions [Last 6 Months]	3	Edit X

4. 在商業描述中包含大資料的美國公司中，EV / EBITDA (LTM) 的交易量小於10倍，前10大機構投資者持股比例合計超過40%的

The screenshot shows a 'Company Screening' window with the following criteria:

Criteria ID	Criteria Description	Count	Actions
1	Business Description: Keyword: "big_data"	593	Edit X Options
OR	Long Business Description: Keyword: "big_data"		Edit X Options
2	Geographic Locations: United States of America (Primary)	387	Edit X Options
3	TEV/LTM EBITDA [Latest] (x): is less than 10	11	Edit X Options
4	Institutions - % Owned by Top 10 [Latest] (%): is greater than 40	5	Edit X Options

5. 篩選對沖基金持有日本上市公司超過 30% 股權的

The screenshot shows a software interface for company screening. At the top, there are five tabs: "View Criteria" (selected), "Customize Display Columns", "Quick Screener", "Saved Screens", and "Idea Generation". Below the tabs, there are buttons for "Reorder" and "Save as New Screen". The main area contains two criteria:

- Criterion 1: "Geographic Locations: Japan (Primary)" with a count of 214980. It has "Edit", "Options", and a close button.
- Criterion 2: "Hedge Fund Managers - % Owned [Latest] (%): is greater than 30" with a count of 3. It also has "Edit", "Options", and a close button.

Below the criteria is a search bar with the text "Search or add data points and formulas ..." and an "Add to Screen" button. At the bottom, there are "Sort by" options (set to "Hedge Fund Managers - % Owned [Latest]" and "DESC") and "View" options (set to "All Results" of 3). A "View Results" button is located at the bottom right.

6. 篩選相關產品中包含3D印表機的公司

The screenshot shows a software interface for company screening. At the top, there are five tabs: "View Criteria" (selected), "Customize Display Columns", "Quick Screener", "Saved Screens", and "Idea Generation". Below the tabs, there are buttons for "Reorder" and "Save as New Screen". The main area contains two criteria:

- Criterion 1: "Product Name: Keyword: '3D printer'" with a count of 13. It has "Edit", "Options", and a close button.
- Criterion 2: "Product Description: Keyword: '3D printer'" with a count of 1. It also has "Edit", "Options", and a close button.

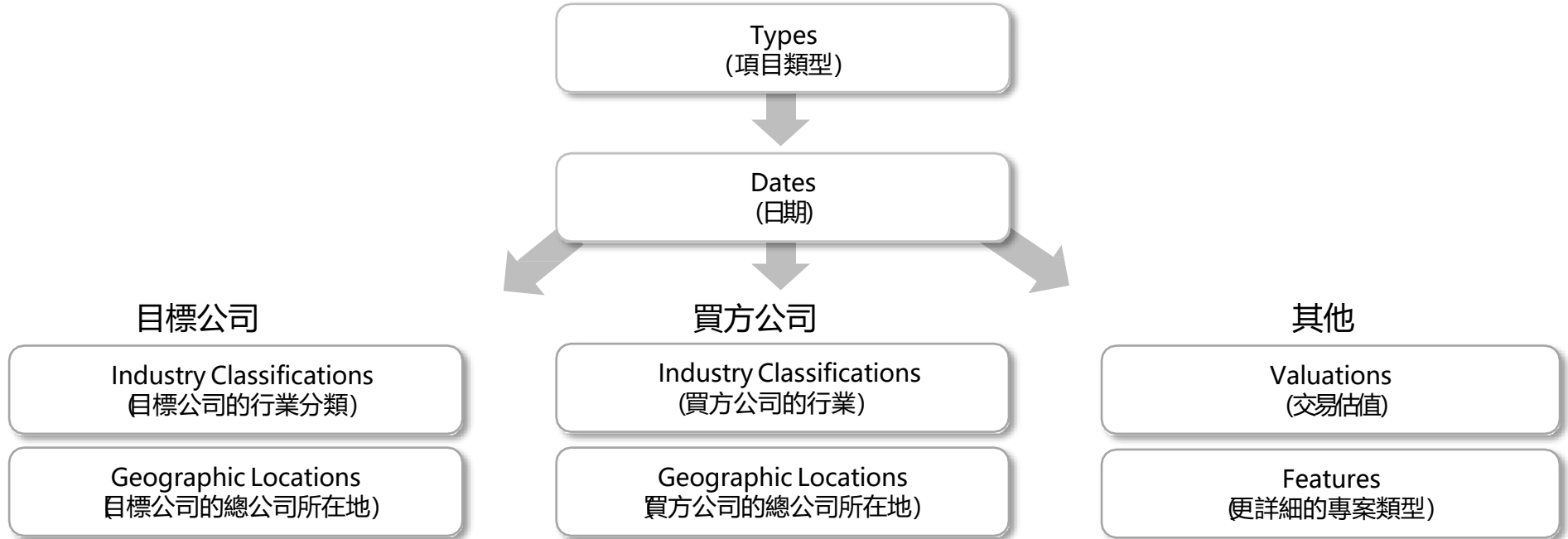
The interface also includes a search bar, sort options, and a "View Results" button at the bottom right.

篩選並購交易

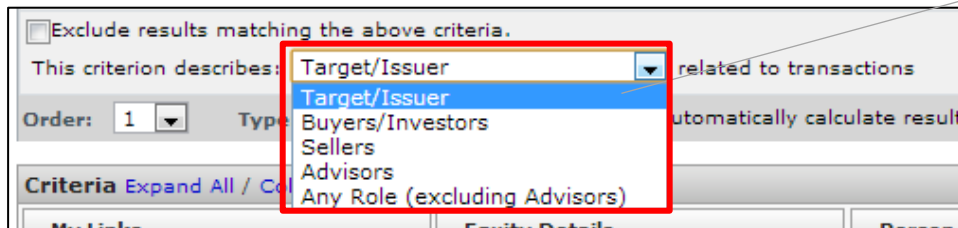
Screening Tab > Screening > Transactions

典型搜索條件：

並購交易基本資訊



與Company Screening的區別



請指定條件定義中所描述的公司角色
例：行業分類的設定

- Wireless Telecommunication Services (**Target**)
篩選以無線通訊業務為核心業務的公司為併購目標的交易
- Wireless Telecommunication Services (**Buyers**)
篩選以無線電通信業務為核心業務的公司為買方的交易

例 針對無線電通信行業公司為目標的，於近6個月內宣佈的投資併購交易，且交易金額大於0

The screenshot shows the 'Transaction Screening' interface with the following criteria:

- 1 Industry Classifications (Target/Issuer): Wireless Telecommunication Services (Primary) - 4804
- 2 Geographic Locations (Target/Issuer): Asia / Pacific (Primary) - 831
- 3 Transaction Types: Merger/Acquisition - 444
- 4 M&A Announced Date: [Last 6 Months] - 16
- 5 Total Transaction Value (YJPYmm, Historical rate): is greater than 0 - 13

Search: Search or add data points and formulas ... Add to Screen

Sort by: M&A Announced Date

條件1: 交易中的被收購公司是以無線電通信為主營業務的公司

條件2: 被收購公司總部設在亞太區

條件3: 交易類型為M&A

條件4: 過去六個月內宣佈的交易

條件5: 交易價格已宣佈且>0

篩選出來13個結果符合條件

通過Transaction Screening的方式，可篩選出可比併購交易的歷史資料並進行估值分析

Date	Target/Issuer	Transaction Type	Transaction Status	Total Transaction Value (\$mm, Historical rate)	Buyer/Transaction
11/07/2012	Am. Barbell (S&P 500)	Merger/Acquisition	Announced	18,700.86	Time Domain Intl. (KLSA:TIMECO)
11/29/2012	DT Teler Resources Infrastructure Trst (DTR:TRIS)	Merger/Acquisition	Closed	-10,229.19	
11/27/2012	China Mobile Telecom (94) Limited	Merger/Acquisition	Announced	477.00	Sulawesi Capital Partners, Ltd.
11/26/2012	Karvee Telecom Infrastructure Limited	Merger/Acquisition	Announced	1,251.79	Karvee Telecom Services Limited (BSE:500041)
11/19/2012	Wise Co., Ltd.	Merger/Acquisition	Announced	7,832.87	IST Management Service Corporation Limited
10/28/2012	Shanghai Rui Communication Technology Co., Ltd.	Merger/Acquisition	Announced	82.82	Baohong Suning Communication Technology Co., Ltd.
10/26/2012	ALIRDA Telecom Corp.	Merger/Acquisition	Announced	1,426.87	Telco Kaya Enterprise Co., Ltd. (TSEC:2450)
10/17/2012	Arcoos Ltd.	Merger/Acquisition	Closed	284,281.28	SOFTBANK CORP. (TSE:9984)

Merger & Acquisition Statistics	
Valuation Summary	
Total Deal Value (\$mm)	19,305.03
Average Deal Value:	1,485.00
Average TEV/Revenue:	5.95
Average TEV/EBITDA:	11.51
Average Day Prior Premium(%)	85.86
Average Week Prior Premium(%)	89.87
Average Month Prior Premium(%)	97.50
Cancelled transactions may be included in these statistics.	

歷史可比交易的平均EV/EBITDA比率為11.51倍

其他類型篩選①：重大發展事項篩選

Screening Tab > Screening > Key Developments

例：最近一年，總部在美國的醫療健康行業公司，尋求財務合作夥伴、或有併購傳言的重大事項



條件1：公司主營業務為“醫療健康”

條件2：公司總部設在美國

條件3：在過去12個月中傳出的尋求合作夥伴、併購傳言

一共篩選出283條事項

事項詳細內容可通過點擊日期的連結獲取

Key Developments By Date	Key Developments by Type	Company Name(s)	Key Development Headlines	Key Development Situation	Key Development Source
Sep-07-2015	M&A Rumors and Discussions	Advent International Corporation; Bain Capital, LLC; Rasing Private Equity Asia; CARE Hospitals Private Limited; Everstone Capital Management; Netcare Limited; [SSE:HTC]; P. D. Hinduja National Hospital & Medical Research Centre; Temasek Holdings (Private) Limited; The Abraxa Group	PE Magna In Race To Buy CARE Hospitals	The Abraxa Group and a consortium of P. D. Hinduja National Hospital & Medical Research Centre and Everstone Capital Management are among those to emerge as the frontrunners to acquire CARE Hospitals Private Limited from Advent International Corporation. They are competing with rival offers from another consortium of South African healthcare giant Netcare Limited, [SSE:HTC] and Bain Capital, LLC.... More >>	Economic Times
Sep-04-2015	M&A Rumors and Discussions	KKR & Co. L.P. (NYSE:KKR); Shanghai Pharmaceuticals Holding Co., Ltd. (SSE:601607); Swiss Wellness Pty Ltd.	Shanghai Pharmaceuticals Eye Swiss Wellness	Chinese in the running for Swiss Wellness. The Australian Pty Ltd. captured the attention of Shanghai Pharmaceuticals Holding Co., Ltd. (SSE:601607), a Chinese drug manufacturer that has been waded through to the second round of the \$1 billion-plus Golden Sachs-run sales process. A handful of parties have progressed in the contest, with KKR & Co. L.P. (NYSE:KKR) believed to be on the short list of possible buyers.	The Australian
Sep-04-2015	Seeking Financing/Partners	Celison Corp. (NasdaqCM:CLSN)	Celison Seeks Acquisitions	Celison Corp. (NasdaqCM:CLSN) is seeking acquisitions. Celison has filed a shelf registration, the net proceeds of which will be used to acquire or invest in businesses, products and technologies that are complementary to its own, as well as for capital expenditures.	SEC Filing
Sep-02-2015	M&A Rumors and Discussions	Hutchison Medical Center, Inc.	Hutchison Medical Center Expects To Receive An Offer	Hutchison Medical Center, Inc. Chief Executive Officer Pamela Hayes hopes an offer to save the hospital will arrive next week. Hayes testified during a U.S. Bankruptcy Court hearing on September 2, 2015 that she believes a company will make a formal offer within about seven days. Her attorney, Robert Wilkinson, said during the same hearing that 10 companies are interested in buying the hospital and.... More >>	Chattanooga Times Free Press (Tennessee)

其他類型篩選②：尋找買方

Screening Tab > Targeting > Find Buyers or Investors

Find Buyers

例：尋投資於美國核心業務為“半導體及半導體生產設備等”的公司的PE/VC基金

Find Buyers or Investors Match Builder

Industries Keywords Stages Investment Geographies

Find Buyers/Investors that:

- Operate in these Industries
- Have investments in these Industries
- Have expressed interest in these Industries

Search Industries: semiconduc Search Clear

Industries:

- Industrial
- Consumer Discretionary
- Consumer Staples
- Healthcare
- Financials
- Information Technology
- Software and Services
- Technology Hardware and Equipment
- Semiconductors and Semiconductor Equipment**
- Telecommunication Services
- Utilities

Selected Criteria Refine Criteria Filter by List

Select for required criteria - what's this?

Industries and Keywords

- Operates in ...
- Has investments in ... All History
- Semiconductors and Semiconductor Equipment (Primary)
- Expressed interest in ...
- Keywords

Stages

Investment Criteria

Geographies

- Buyer office locations
- Investment locations All History
- United States of America (Domain)

Search by Primary Industries Only

Add to Criteria

條件1：投資目標為從事“半導體和半導體設備生產”的公司
條件2：投資目標為美國公司
條件3：投資者為PE/VC
一共找出631支基金

除了PE/VC基金列表外，還可
查看投資標的公司列表

Viewing 1-50 of 1 to 631 [View 1-50 | 51-100 | 101-150 | 151-200 | 201-250 | >>] [View 100 Per Page]

Company Name	Parent Score	Direct Investment Score	Total Score	Buyer Type	Business Description
New Enterprise Associates	0	94	94	Financial Buyer	New Enterprise Associates is a venture capital firm specializing in investments in venture growth equity at all stages with a focus on seed, start-up, early stage, later stage, growth capital, and public. The firm opportunisticly invests in PPEs, expansion, and mezzanine financing. The firm prefers to invest in the information technology sector with a focus on consumer internet, consumer technology.... More >>

Related Investments: Hide -
Viewing 1-16 of 18

Company Name	Related Investment Rating	Buyer Type	Business Description
AstroWatt, Inc. (Current Investment)	★★★★★	Strategic Buyer	AstroWatt, Inc. develops thin crystalline solar cell technology that enables to produce solar cells. It offers Semiconductor-on-Metal technology that creates an ultra-thin silicon metallic substrate that is strong and flexible enough to be routinely handled in volume manufacturing with existing process and automation equipment; and ultra-thin Local Back Contact technology that creates high-efficiency... More >>
Avallink, Inc. (Current Investment)	★★★★★	Strategic Buyer	Avallink, Inc. engages in the design, production, and supply of demodulators, system-on-a-chips, and embedded software solutions to digital TV and multimedia customers in the United States and internationally. It provides chips for satellite, terrestrial, and cable TV, as well as for multimedia entertainment, and set-top boxes for the Internet over-the-top applications. The company also offers chips... More >>

III. 篩選功能 (其他)

篩選條件的保存

Screening Tab > Screening > Saved Screens

通過將篩選條件保存為Saved Screen，可以再次使用相同的搜索要求並提取公司和事項。

通過將警報設置為已保存的搜索要求，您可以在搜索結果發生更改時通過電子郵件接收通知

1 在篩選結果(Screening Results) 頁面點擊Save as New Screen

2 定義篩選條件名稱，並點擊Save 保存

3 Screening > Saved Screens 進入以 保存的篩選條件

4 查看已保存的篩選條件

Screen Name	Screen Type	Created/ Modified By
Screening Session	Company	Sekiguchi, Jun
Japanese Public Companies	Company	Sekiguchi, Jun
Singapore Public Companies	Company	Sekiguchi, Jun
Jan24 2013	Company	Sekiguchi, Jun
Jan15	Company	Sekiguchi, Jun
Example 1129	Company	Sekiguchi, Jun

篩選條件的保存 (續)

Screening Tab > Screening > Saved Screens

5 這是要使用的搜索條件 (Saved Screen) 被選中

7 按照搜索條件匯出的結果

6 可以使用已保存的搜索條件再次進行篩選

POINT

使用搜索要求再次進行篩選，不同於直接保存搜索出的結果。
因此，它可以是與保存時獲得的檢索結果不同的輸出。

警報設置 (Saved Screens)

Screening Tab > Screening > Saved Screens

例：如果希望在某國IT行業宣佈新的併購交易時收到警報，可保存篩選條件並設置警報

S&P Capital IQ Search Companies, People, Funds, and GO TO S&P RESEARCH

My Capital IQ Client Manager Companies Research Markets Screening Charts

Search I
 My Capi
 Activity Alerts
 Binders
 Comp St
 Dashboa
 Docume
 Financia
 Outlook
 Projects
 Report E
 Tasks
 Watch Li
 My Profi
 Downloa
 Settings

Screening
 • Companies
 • Quick Screener
 • Equities
 • Fixed Income
 • Key Developments
 • People
 • Transactions
 • Projects/Portfolios
 • Sale Cycles
 • Instruments
 • Saved Screens
 • Saved Templates

Idea Generation
 • Investment Banking
 • Investment Man
 • PE/VC
 • Corporate
 • Screening Lite
 • New and News
 • All Idea Genera
 Targeting
 • Find Buyers or Investors
 • Find Limited Partners

Reporting
 • Screening Reports
 Comparable Analysis

1
 Screening > Saved Screens 查看已保存的篩選條件列表

Jun Sekiguchi > Create Screening Alert

Alert Options
 Alert Name: * M&A IT Japan (Transaction Screen)

Choose Screen
 Filter By Type: All Screens
 View By: All Saved Screens
 Available Screens: (double-click to view screen criteria)
 m&a AUSTRALIA (Company Screen)
 M&A Canada All Sectors - 720665 (Transaction Screen)
 M&A Deals Incorporated in US (Transaction Screen)
 M&A Deals-722282 (Transaction Screen)
 M&A Find Buyers (Company Screen)
 M&A Google Targets (Company Screen)
 M&A IT / Telecom Screen (Transaction Screen)
 M&A IT Japan (Transaction Screen)

3
 設置要發送的電子郵件的標題，發送電子郵件的頻率等，按一下保存 (Save)

Email Preferences
 Email Subject: * M&A IT Industry in Japan

Customize Your E-Mail
 Include Added Screen Results
 Include Removed Screen Results
 Include Full Screen Results

Additional E-Mail Features
 Only send alerts when screen results have changed
 Include Full Screen Results in an Excel Attachment: Only when results change

Send email alerts: Weekly Recurrence: Mondays

Save or Cancel

Saved Screens

Screening Settings

Screen Builder Idea Generation Saved Screens Saved Templates

2
 按一下要為其設置警報的已保存的篩選條件 (Screen Name) 右側的▼，按一下創建警報 (Create Alert)

Screen Name	Screen Type	Created By	Created On
M&A IT Japan	Transaction	Sekiguchi, Jun	Jun 8
Transaction Screening - Ja	Transaction	Sekiguchi, Jun	Jun 8
Top20 Material Handling	Transaction	Sekiguchi, Jun	Jun 8
CIQ0225	Transaction	Sekiguchi, Jun	Jun 8
0423 - t	Transaction	Sekiguchi, Jun	Jun 8
Screening Session	Company	Sekiguchi, Jun	Jun 8
April 9 2013	Company	Sekiguchi, Jun	Jun 8

篩選結果的保存

My Capital IQ > Watch List

通過將搜索結果保存為監視清單，您可以將其用於篩選，使用Excel等進行分析。

通過為已保存的搜索結果設置警報，您可以在發佈有關搜索結果的新聞和分析報告時通過電子郵件接收通知

Company Screening Screening Results > Screening Session

View Criteria Customize Display Columns

Edit Criteria Return to Screen Builder

Search: Search or add

Save to List Group Results Launch

Select all 62 Results

Company Name	Industry Classifications
Current Page focom Ltd.	Wireless Telecommunication Servi
Service Public Company Limited (SET:ADVANC)	Wireless Telecommunication Servi
Airocom Technology Sdn. Bhd.	Wireless Telecommunication Servi
Allixon International Corp.	Wireless Telecommunication Servi

S&P Capital IQ

Search Companies, People, Funds, an

My Capital IQ Client Manager Companies Research

My Capital IQ

- Activity Logs / Create
- Binders / Create
- Capital IQ Real-Time
- Comp Sets
- Documents and Reports
- Downloads
- Financials Glossary
- Outlook Contacts
- Profile
- Projects / Create
- Report Builder
- Search Documents
- Settings
- Tasks / Create
- User Directory
- Watch Lists / Create

Alerts

- Create Alert
- Create Screen Alert

Group Management

- Project/Portfolio

Save to List

Watch List

Select a watch list Create new

Filter: SWF Feb2011 Clear Filter

Create new watch list << Back to existing watch list

Name: Screening Session

Description:

Include fixed income securities from this Issuer

Save or Cancel

My Watch Lists

Watch Lists

View: My Watch Lists Go Create a Watch List

Watch List	Last Day Return (%)	Last Month Return (%)	Last Year Return (%)	Total Rev/LTM	P/E (LTM)	Created/Modified By	Last Modified
Screening Session						Sekiguchi Jun	Feb-18-2013
01242013						Sekiguchi Jun	Jan-24-2013
1017 EXAMPLE2						Sekiguchi Jun	Oct-17-2012

警報設定(Watch Lists)

Screening Tab > Screening > Saved Screens



S&P Capital IQ

Search Companies, People, Funds, and

My Capital IQ Client Manager Companies Research

My Capital IQ

- Activity Logs / Create
- Binders / Create
- Capital IQ Real-Time
- Comp Sets
- Documents and Reports
- Downloads
- Financials Glossary
- Outlook Contacts
- Profile
- Projects / Create
- Report Builder
- Search Documents
- Settings
- Tasks / Create
- User Directory
- Watch Lists / Create

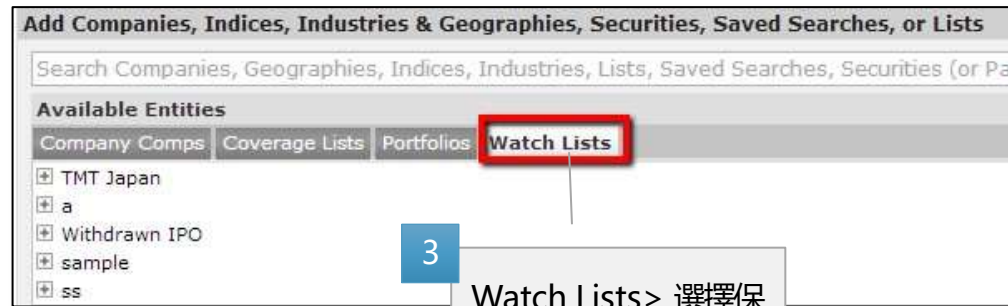
Alerts

- Create Alert**
- Create Screening Alert

Group Management

- Project/Portfolio Screening

1 My Capital IQ > Create Alert



Add Companies, Indices, Industries & Geographies, Securities, Saved Searches, or Lists

Search Companies, Geographies, Indices, Industries, Lists, Saved Searches, Securities (or Pa

Available Entities

- Company Comps
- Coverage Lists
- Portfolios
- Watch Lists**

- TMT Japan
- a
- Withdrawn IPO
- sample
- ss

3 Watch Lists > 選擇保存的搜索結果

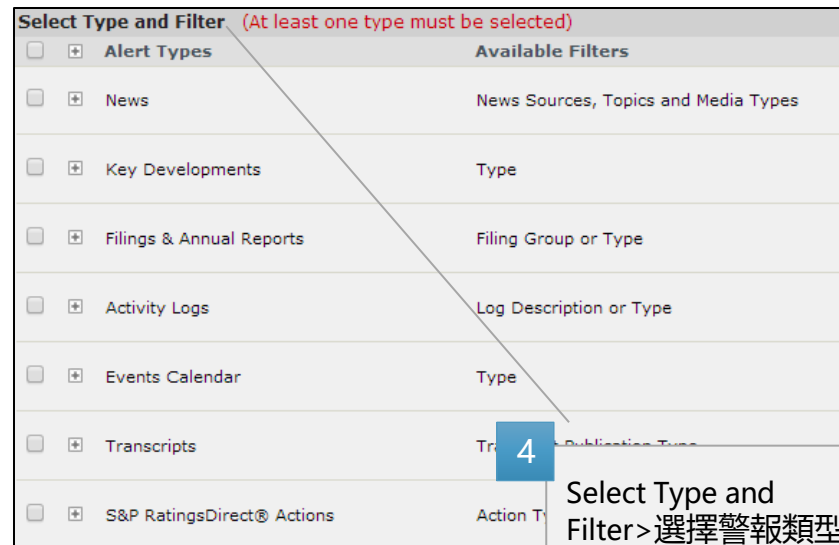


Add Companies, Indices, Industries & Geographies, Securities, Saved Searches, or Lists

Search Companies, Geographies, Indices, Industries, Lists, Saved Searches, Securities (or Paste

- View Recent Lists**
- View Geographies
- View Industries
- View Indices
- View Saved Searches

2 按一下Add Companies..下的輸入框 > View Recent Lists



Select Type and Filter (At least one type must be selected)

	Alert Types	Available Filters
<input type="checkbox"/>	Alert Types	
<input type="checkbox"/>	News	News Sources, Topics and Media Types
<input type="checkbox"/>	Key Developments	Type
<input type="checkbox"/>	Filings & Annual Reports	Filing Group or Type
<input type="checkbox"/>	Activity Logs	Log Description or Type
<input type="checkbox"/>	Events Calendar	Type
<input type="checkbox"/>	Transcripts	Tr... Publication Type
<input type="checkbox"/>	S&P RatingsDirect® Actions	Action T...

4 Select Type and Filter > 選擇警報類型

警報設置的管理

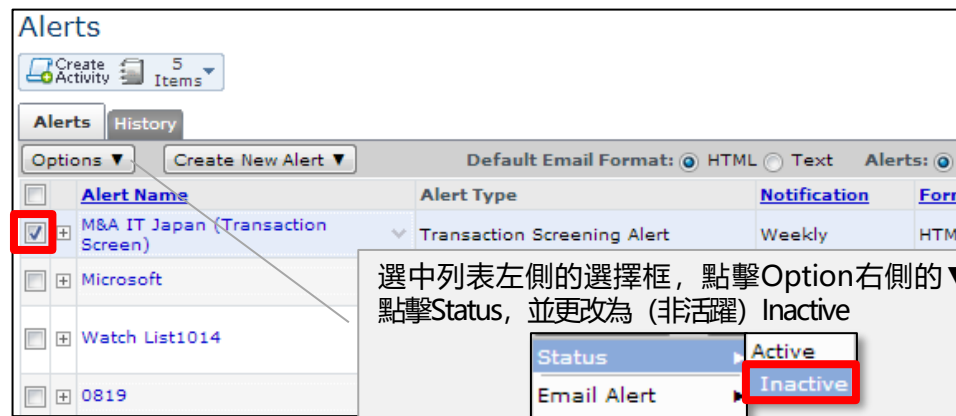
My Capital IQ > Alerts

在警報頁面中，您可以管理設置警報（開/關，刪除警報）

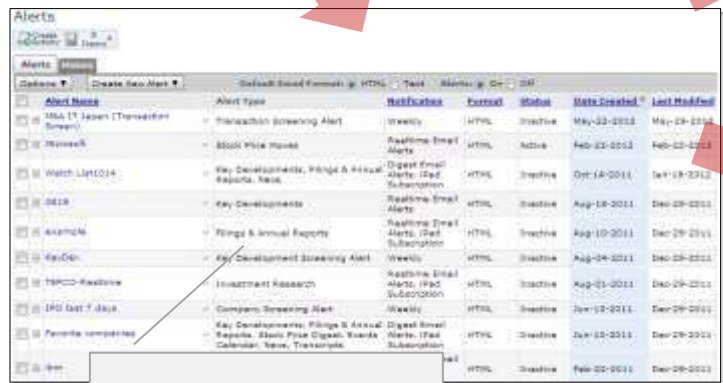


My Capital IQ > Alerts, 訪問更多的警報設置列表

<將警報設置為off（非活躍）>



選中列表左側的選擇框，點擊Option右側的▼，點擊Status，並更改為（非活躍）Inactive



顯示當前已設置的警報列表

<刪除警報設置>



點擊希望刪除的警報旁邊的▼，按一下並選擇刪除Delete

設置搜索條件

Screening Criteria > Criteria

Criteria (Greater Than): 銷售額超過5億美元的中國企業

Screening Criteria: Financial Information

Search Financial Data Items

Criteria

Value (\$mm): Greater Than 500 AND

Time Frame: LTM - 0

CY: 2017

Definition: Total Revenue

Set the data point to 0 if it is unreported. The company must have reported financials for the selected period.

Viewing 1-80 of 1 to 20000 (View 1-80 | 81-100 | 101-150 | 151-200 | 201-250 | >>> | View 250 Per Page)

Company Name	SAP Entity ID	Geographic Location	Total Revenue (LTM) (USDmm, Historical rate)
Beijing State-owned Capital Operation and Management Center	-	China	954,177.3
Central Huijin Investment Ltd.	-	China	504,581.3
Agricultural Bank of China Limited (SHK:L288)	374857	China	441,867.0
Bank of China Limited (SHK:2988)	127824	China	390,201.0
Aviation Industry Corporation of China	563003	China	390,380.9
Beijing Zhonggu Communication Engineering Co., Ltd.	-	China	331,823.1
Baoiron Iron & Steel Co., Ltd. (SHSE:600019)	374322	China	284,357.1
Cathay Life Insurance Company Limited (Shanghai)	-	China	281,277.9
Antiang Life Insurance Co., Ltd	877579	China	249,784.4
Beijing Automotive Group Co., Ltd.	568800	China	235,174.2
CIFC Shanghai International Group Limited	602673	China	242,881.8
Alibaba Group Holding Limited (NYSE:BABA)	563434	China	216,913.0
Alcoa Nobel Protective Coatings (Ruihai) Co., Ltd	-	China	215,259.9
Anqing Jingyong Chemical Co., Ltd.	-	China	204,487.8
Aluminum Corporation of China Limited (SHK:2600)	357320	China	170,791.8
Bank of Communications Co., Ltd. (SHK:3328)	118689	China	159,310.0
Bright Food (Group) Co., Ltd.	539090	China	156,926.1
AVIC International Holding Corporation	549547	China	157,581.3

Rank (Absolute Rank): 中國企業市值Top10

Screening Criteria: Financial Information

Search Financial Data Items

Rank

Time Frame: Latest

Relative to: Screen Results

Group by: Absolute Rank

Returns: Less Than 11 AND

Ranking Help

Set the data point to 0 if it is unreported. The company must have reported financials for the selected period.

Viewing 1-10 of 10

Company Name	Geographic Location	Total Revenue (LTM) (USDmm, Historical rate)	Market Capitalization (Latest) (USDmm, Historical rate)	Market Capitalization (Latest) (USDmm, Historical rate)
Wuluo Group Holding Limited (NYSE:BABA)	China	236,813.0	3	460,134.7
Tencent Holdings Limited (SHK:700)	China	261,798.0	2	448,700.9
Industrial and Commercial Bank of China Limited (SHK:1398)	China	390,783.0	3	387,350.4
China Construction Bank Corporation (SHK:4440)	China	476,840.0	4	281,766.4
Meituan Company Limited (SHK:3587)	China	2,023,899.0	5	280,468.8
Agricultural Bank of China Limited (SHK:1288)	China	440,867.0	6	188,287.2
Ping An Insurance (Group) Company of China, Ltd. (SHK:2628)	China	1,036,787.0	7	182,477.0
Bank of China Limited (SHK:2988)	China	390,201.0	8	180,704.7
Kweichow Moutai Co., Ltd. (SHSE:600519)	China	62,378.9	9	178,850.0
Shanghai Construction Group Co., Ltd. (SHK:600120)	China	146,470.0	10	160,946.1

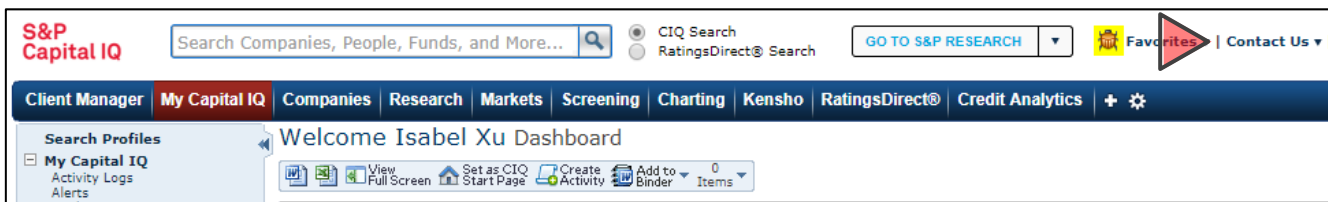
Viewing 1-10 of 10

幫助功能(Q&A)

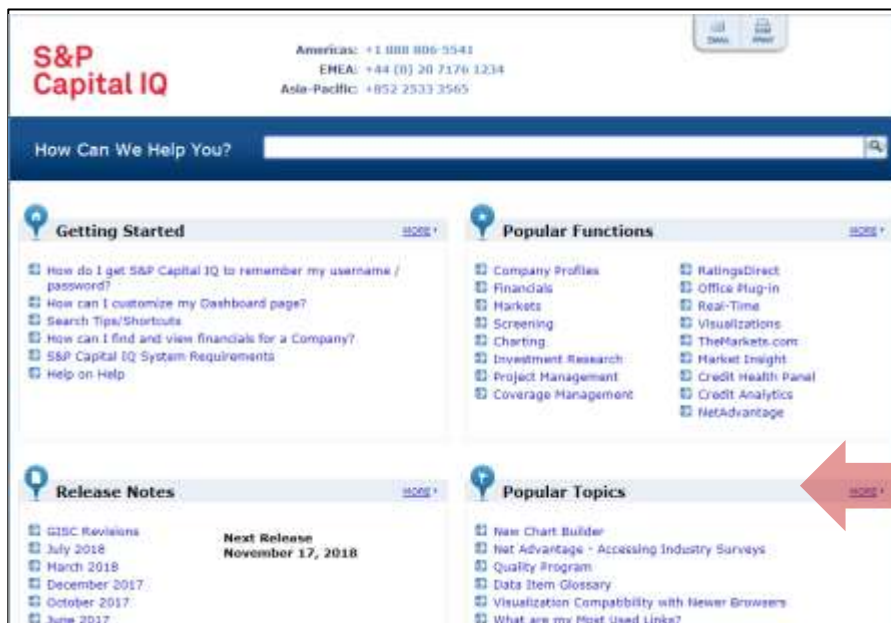
Help

Help網站總結了客戶經常提出的問題和答案，收集到我們網路平臺的說明功能中

1. 按一下網站平臺右上角的幫助 (Help)



2. 點擊熱門話題中的常見問題 (Popular Topics)



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 - 唐 瑩 小姐
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